



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. The Indianapolis Local Public Improvement Bond Bank Bonds, Series 2009A (Waterworks Project), \$563,780,000 Dated: August 6, 2009
45528S2M7, 45528S3D6, 45528S2N5, 45528S2P0, 45528UVA6, 45528S2Q8, 45528UVK4, 45528UVB4, 45528S2R6, 45528UVL2, 45528UVM0, 45528S2S4, 45528UVC2, 45528UVD0, 45528S2T2, 45528UVN8, 45528UVP3, 45528UVE8, 45528S2U9, 45528S2V7, 45528S3E4, 45528UVH1, 45528UVS7, 45528UVQ1, 45528UVF5, 45528S2W5, 45528S3F1, 45528UVG3, 45528UVR9, 45528UVT5, 45528UVJ7
2. The Indianapolis Local Public Improvement Bond Bank Bonds, Series 2007L (Waterworks Project), \$106,000,000 Dated: December 27, 2007
45528SA97, 45528SB21, 45528SB39, 45528SB47, 45528SB54, 45528SB62, 45528SB70, 45528SB88, 45528SB96, 45528SC20, 45528SC38, 45528SC53, 45528SC46, 45528SC61, 45528SC79, 45528SC87, 45528SC95, 45528SD29, 45528SD37, 45528SD45, 45528SD52, 45528SD60
3. The Indianapolis Local Public Improvement Bonds Bank Bonds (Waterworks Project), Series 2007B, \$70,410,000, Dated: March 22, 2007
45528SVG8, 45528SVH6, 45528SVJ2, 45528SVK9, 45528SVL7, 45528SVM5, 45528SVN3
4. The Indianapolis Local Public Improvement Bond Bank Bonds, (Waterworks Project), Series 2006A, \$77,830,000 Dated: March 7, 2006
45528SMQ6, 45528SMR4, 45528SMS2, 45528SMT0, 45528SMU7, 45528SMV5, 45528SMW3, 45528SMX1, 45528SMY9, 45528SMZ6, 45528SNA0
5. The Indianapolis Local Public Improvement Bond Bank Bonds, (Waterworks Project), Series 2005F, \$70,255,000 Dated: November 17, 2005
45528SKJ4, 45528SKK1, 45528SKL9, 45528SKM7, 45528SKN5, 45528SKP0, 45528SKQ8, 45528SKR6
6. The Indianapolis Local Public Improvement Bond Bank (Waterworks Project), \$580,370,000 consisting of \$575,955,000 Bonds, Series 2002A and \$4,415,000 Taxable Bonds, Series 2002B Dated: April 30, 2002

4552805S2, 4552805T0, 4552805U7, 4552805V5, 4552804E4, 4552804F1, 4552804G9, 4552804H7, 4552804J3, 4552804K0, 4552804L8, 4552804M6, 4552804N4, 4552804P9, 4552804Q7, 4552804R5, 4552804S3, 4552804T1, 4552804U8, 4552804V6, 4552804W4, 4552804X2, 4552804Y0, 4552804Z7, 4552805A1, 4552805B9, 4552805C7, 4552805D5, 4552805E3, 4552805F0, 4552805G8, 4552805H6, 4552805J2, 45528SPB6, 45528SPA8, 4552805K9, 4552805L7, 4552805M5, 4552805N3, 45528SMD5, 45528SME3, 4552805P8, 4552805Q6, 4552805R4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default

- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☒ Change in Obligated Person

Citizens Energy Group, Obligor for the following bond issues: 2002A, 2005F, 2006A, 2007B, 2007L, 200

- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

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Relationship to Issuer: Dissemination Agent

Authorized By:

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Title: Associate Director, Chief Compliance Off
Entity: Indianapolis Local Public Improvement Bond Bank, IN