



CITY OF INDUSTRY

Incorporated June 18, 1957

February 23, 2017

Digital Assurance Certifications, LLC

RE: Officers Certificate for City of Industry Relating to the Annual Reporting Issues Including:

- City of Industry General Obligation Refunding Bonds, Series 2014 (Federally Taxable), \$28,985,000, Dated: May 28, 2014
- City of Industry (California) General Obligation Refunding Bonds, 2010, \$43,340,000, Dated: August 31, 2010
- City of Industry (California) General Obligation Refunding Bonds, 2009 Series B, \$50,975,000, Dated: July 30, 2009
- City of Industry (California) General Obligation Refunding Bonds, 2009, \$37,860,000, Dated: May 12, 2009
- City of Industry Senior Sales Tax Revenue Refunding Bonds, Series 2015A (Taxable), \$336,570,000 Dated: December 3, 2015
- City of Industry Subordinate Sales Tax Revenue Bonds, Series 2015B (Taxable), \$51,460,000 Dated: December 3, 2015
- City of Industry (California) Taxable Sales Tax Revenue Bonds, 2010, \$45,380,000, Dated: April 20, 2010
- City of Industry, Revenue Bonds, (Catellus Commerce Center Assessment District Bond Refinancing), Series 1998, \$6,735,000, Dated: December 1, 1998

I hereby certify that the Annual Financial Information and Operating Data, Audited Financial Statements and Adopted Budget filed on February 23, 2017 constitutes the annual financial information required by the Continuing Disclosure Agreement. I further certify that the information complies with the Continuing Disclosure Agreement and the Rule as required. DAC shall be entitled to rely on this certificate.

Paul Phillips
City Manager