

EVENT NOTICE

NOTICE OF REPLACEMENT OF BOND TRUSTEE

February 24, 2017

This Notice relates to each of the following issues of bonds (collectively, the “Bonds”):

Wisconsin Health and Educational Facilities Authority
Revenue Bonds, Series 2009C
(Froedtert & Community Health, Inc. Obligated Group)
 (“Series 2009C Bonds”)

CUSIPS*: 97710BMP4, 97710BMQ2, 97710BMR0, 97710BMV1, 97710BMU3,
97710BMT6, 97710BMS8

Wisconsin Health and Educational Facilities Authority
Revenue Bonds, Series 2012A
(Froedtert Health, Inc. Obligated Group)
 (“Series 2012A Bonds”)

CUSIPS*: 97710B5R9, 97710B5S7, 97710B5T5, 97710B5U2, 97710B5V0,
97710B5W8, 97710B5X6, 97710B5Y4, 97710B5Z1, 97710B6A5,
97710B6B3, 97710B6C1, 97710B6D9

Froedtert Health, Inc.
Taxable Revenue Bonds, Series 2015A
 (“Series 2015A Bonds”)
CUSIP*: 358885AA9

Effective February 23, 2017, Froedtert Health, Inc. (f/k/a Froedtert & Community Health, Inc.) has exercised its right to replace the Bond Trustee for the Bonds. The Bond Trustee for the Bonds is currently The Bank of New York Mellon Trust Company, National Association (the “Current Bond Trustee”). The Current Bond Trustee is being replaced with U.S. Bank National Association, as the successor Bond Trustee for the Bonds.

As of February 23, 2017, all notices, consents, certifications, transfers and assignments that are required in connection with the replacement of the Bond Trustee under each applicable Bond Trust Indenture for the Bonds has been completed and U.S. Bank National Association has accepted the duties as Bond Trustee, registrar and paying agent under each applicable Bond Trust Indenture for the Bonds.

The contact information for U.S. Bank National Association, as Bond Trustee, is as follows:

U.S. Bank National Association
Attention: Gene Ploeger
1555 N. RiverCenter Dr., Ste. 203
Milwaukee, WI 53212
Telephone: 414-905-5008
Facsimile: 414-905-5049
Email: gene.ploeger@usbank.com

*CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by S&P Global Market Intelligence on behalf of the American Bankers Association, none of which are affiliated with Froedtert Health, Inc. CUSIP data is included solely for the convenience of the registered owners of the Bonds. Froedtert Health, Inc. is not responsible for the selection or use of CUSIP numbers, and no representation is made as to their correctness on the Bonds or as included herein. The CUSIP number for a specific maturity of bonds is subject to being changed after the issuance of the bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the bonds.