

NOTICE OF OPTIONAL REDEMPTION

**CITY OF MINNEAPOLIS, MINNESOTA
GENERAL OBLIGATION TAX INCREMENT REFUNDING BONDS (900 Nicollet Mall), SERIES
2009B**

DATED OCTOBER 1, 2009

Notice is hereby given that by order of the City of Minneapolis, Minnesota (the "City"), there has been called for optional redemption and prepayment on

MARCH 27, 2017

(the "Redemption Date") all remaining outstanding principal of the General Obligation Tax Increment Refunding Bonds (900 Nicollet Mall), Series 2009B, dated October 1, 2009 and issued in the original principal amount of \$13,675,000 (the "Bonds"), with stated maturity dates, in the principal amounts, and with CUSIP numbers as set forth below:

Maturity Date	CUSIP #	Principal Amount to be Redeemed
December 1, 2022	60374Y B22	\$ 700,000
December 1, 2023	60374Y B30	\$ 800,000
December 1, 2024	60374Y B48	\$ 875,000
December 1, 2025	60374Y B55	\$ 950,000
December 1, 2026	60374Y B63	\$ 1,050,000

The Bonds are subject to redemption at the redemption price of par plus accrued interest to the Redemption Date. The holders of the Bonds hereby called for redemption are requested to present their Bonds for payment at the Office of the Finance Officer of the City, to the attention of Mr. Mark Ruff, at 325M City Hall, 350 South 5th Street, Minneapolis, Minnesota 55415-1315. No interest will accrue on the Bonds subject to redemption and prepayment after the Redemption Date.

In compliance with the Jobs and Growth Tax Relief Reconciliation Act of 2003, the City is required to withhold a specified percentage of the principal amount of the redemption price payable to the holder of any Bonds subject to redemption and prepayment on the Redemption Date, unless the City is provided with the Social Security Number or Federal Employer Identification Number of the holder, properly certified. Submission of a fully executed Request for Taxpayer Identification Number and Certification, Form W-9 (Rev. December 2011), will satisfy the requirements of this paragraph.

The City is not responsible for the selection or use of the CUSIP numbers with respect to the Bonds. The CUSIP numbers in this Notice of Optional Redemption are provided solely for the convenience of the holders of the Bonds and no representation is made by the City as to the accuracy of such CUSIP numbers.

Dated February 24, 2017