



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. Philadelphia Authority for Industrial Development, Thomas Jefferson University Fixed Rate Revenue Bonds, Series 2017A, \$262,270,000, Dated: February 8, 2017  
71781XCD3, 71781XCE1, 71781XCF8, 71781XCG6, 71781XCH4, 71781XCL5, 71781XCM3,  
71781XCN1, 71781XCP6, 71781XCJ0, 71781XCQ4, 71781XCK7
2. Philadelphia Authority for Industrial Development, Thomas Jefferson University Variable Rate Revenue Bonds, Series 2017B (R-Floats), \$50,565,000, Dated: February 8, 2017  
71781XCR2
3. Pennsylvania Higher Educational Facilities Authority, Thomas Jefferson University Fixed Rate Revenue Bonds, Series 2015A, \$301,805,000, Dated: February 26, 2015  
70917SNB5, 70917SNC3, 70917SNQ2, 70917SND1, 70917SNE9, 70917SNR0, 70917SNF6,  
70917SNS8, 70917SNG4, 70917SNT6, 70917SNH2, 70917SNJ8, 70917SNK5, 70917SNL3,  
70917SNM1, 70917SNW9, 70917SNV1, 70917SNN9, 70917SNU3, 70917SNP4
4. Pennsylvania Higher Educational Facilities Authority, Thomas Jefferson University Variable Rate Revenue Bonds, Series 2015B, \$60,000,000, Dated: February 26, 2015  
70917SNX7
5. Pennsylvania Higher Educational Facilities Authority, Revenue Bonds, (Thomas Jefferson University), Series 2012, \$42,195,000, Dated: October 4, 2012  
70917R7P4, 70917R7Q2, 70917R7R0, 70917R7S8, 70917R7T6, 70917R7U3, 70917R7V1,  
70917R7W9, 70917R7X7, 70917R7Y5, 70917R7Z2, 70917R8A6, 70917R8B4, 70917R8C2,  
70917R8D0, 70917R8E8, 70917R8F5, 70917R8G3
6. Montgomery County Higher Education and Health Authority Hospital Revenue Bonds (Abington Memorial Hospital Obligated Group), Series A of 2012, \$138,415,000, Dated: August 2, 2012  
613604VY0, 613604VZ7, 613604WA1, 613604WB9, 613604WC7, 613604WD5, 613604WE3,  
613604WF0, 613604WG8, 613604WH6, 613604WK9, 613604WJ2
7. Pennsylvania Higher Educational Facilities Authority, Revenue Bonds, (Thomas Jefferson

University), Series 2010, \$75,000,000, Dated: March 11, 2010  
70917RYY5, 70917RZL2, 70917RYZ2, 70917RZA6, 70917RZB4, 70917RZM0, 70917RZC2,  
70917RZD0, 70917RZE8, 70917RZN8, 70917RZF5, 70917RZG3, 70917RZH1, 70917RZJ7,  
70917RZK4

8. Montgomery County Higher Education and Health Authority Hospital Revenue Bonds Series A of 2009 (Abington Memorial Hospital Obligated Group), \$152,935,000 Dated: November 4, 2009  
613604VS3, 613604VT1, 613604VU8, 613604VV6, 613604VW4, 613604VX2

9. Pennsylvania Higher Educational Facilities Authority, Revenue Bonds, (Thomas Jefferson University), \$71,935,000, Consisting of: Series 2008A, \$25,000,000 and Series 2008B, \$46,935,000, Dated: March 13, 2008  
70917RNZ4, 70917RNY7

10. Pennsylvania Higher Educational Facilities Authority, Revenue Bonds, (Thomas Jefferson University), \$85,920,000, Consisting of: Series 2006A, \$25,500,000 and Series 2006B, \$60,420,000, Dated: December 13, 2006  
70917RHP3, 70917RHN8, 70917RHQ1, 70917RHR9, 70917RHS7, 70917RHT5, 70917RHU2,  
70917RHV0, 70917RHW8, 70917RHX6, 70917RHY4, 70917RHZ1, 70917RHC2

11. Montgomery County Higher Education and Health Authority (Pennsylvania) Hospital Revenue Bonds, Series A of 1993 (Abington Memorial Hospital), \$78,575,000 Dated: January 1, 1993  
613604RN9, 613604TZ0, 613604RM1, 613604VF1, 613604TY3, 613604TT4, 613604RG4

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial / Operating Data Disclosures**

**Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)  
☐ Audited Financial Statements or CAFR (Rule 15c2-12)  
☐ Failure to provide as required

### **Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

### **Additional / Voluntary Disclosure**

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action

- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☒ Other Event-based Disclosures

Thomas Jefferson University and Magee Rehabilitation Hospital Letter of Intent

### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

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State: FL

Zip Code: 32801-1674

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Relationship to Issuer: Dissemination Agent

#### **Authorized By:**

Name: Robert Raucci

Title: Director, Treasury Operations

Entity: Thomas Jefferson University, PA