



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City and County of Denver, Colorado, for and on behalf of the Wastewater Management Division of its Department of Public Works, Wastewater Enterprise Revenue Bonds, Series 2016, \$115,000,000

Dated: November 10, 2016

249176AX6, 249176AY4, 249176AZ1, 249176BA5, 249176BB3, 249176BC1, 249176BD9,
249176BE7, 249176BF4, 249176BG2, 249176BH0, 249176BJ6, 249176BK3, 249176BL1,
249176BM9, 249176BN7, 249176BP2, 249176BQ0, 249176BR8, 249176BS6, 249176BX5,
249176CC0

2. City and County of Denver, Colorado Dedicated Tax Revenue Refunding and Improvement Bonds, Series 2016A, \$242,500,000 Dated: April 6, 2016

24917DAH6, 24917DAJ2, 24917DAV5, 24917DAK9, 24917DAW3, 24917DAL7, 24917DAM5,
24917DAN3, 24917DAP8, 24917DAQ6, 24917DAR4, 24917DAX1, 24917DAS2, 24917DAT0,
24917DAU7

3. City and County of Denver, Colorado Dedicated Tax Revenue Refunding and Improvement Bonds, Taxable Series 2016B, \$154,810,000 Dated: April 6, 2016

24917DAB9, 24917DAC7, 24917DAD5, 24917DAE3, 24917DAF0, 24917DAG8

4. Certificates of Participation, Series 2015A (Fire Station and Library Facilities) Evidencing Proportionate Interests in the Base Rentals and Other Revenues under an Annually Renewable Lease Purchase Agreement between Denver Public Facilities Leasing Trust 2015A, as Lessor, and the City and County of Denver, Colorado, as Lessee, \$22,470,000 Dated: June 2, 2015

249183WR1, 249183WS9, 249183WT7, 249183WU4, 249183WV2, 249183WW0, 249183WX8,
249183WY6, 249183WZ3, 249183XA7, 249183XB5, 249183XC3, 249183XD1, 249183XE9,
249183XF6, 249183XG4, 249183XH2, 249183XJ8, 249183XK5

5. Refunding Certificates of Participation, Series 2013A (Buell Theatre Property) Evidencing Proportionate Interests in the Base Rentals and Other Revenues under an Annually Renewable Lease Purchase Agreement between Denver Public Facilities Leasing Trust 2013A, as Lessor, and the City and County of Denver, Colorado, as Lessee, \$34,030,000 Dated: October 9, 2013

249183WH3, 249183WJ9, 249183WK6, 249183WL4, 249183WM2, 249183WN0, 249183WP5,
249183WQ3

6. City and County of Denver, Colorado General Obligation Better Denver and Refunding Bonds, Series 2013A, \$120,925,000 Dated: October 2, 2013

249164MS0, 249164MT8, 249164MU5, 249164MV3, 249164MW1, 249164MX9, 249164MZ4, 249164NA8, 249164NB6, 249164NC4, 249164ND2, 249164NE0

7. Refunding Certificates of Participation,(Public Parking Unit/Cultural Center Parking Garage), \$13,055,000 consisting of Refunding Certificates of Participation, Series 2012A (Tax-Exempt), \$11,190,000 and Refunding Certificates of Participation, Series 2012B (Taxable), \$1,865,000, Evidencing Proportionate Interests in the Base Rentals and other Revenues under an Annually Renewable Lease Purchase Agreement between Denver Public Facilities Leasing Trust 2012A-B, as Lessor, and the City and County of Denver, Colorado, as Lessee Dated: January 26, 2012
249183WD2, 249183VV3, 249183VW1, 249183WE0, 249183VX9, 249183VY7, 249183VZ4, 249183WA8

8. City and County of Denver, Colorado, for and on behalf of the Wastewater Management Division of its Department of Public Works, Wastewater Enterprise Revenue Bonds, Series 2012, \$50,425,000 Dated: January 19, 2012

249176AE8, 249176AF5, 249176AG3, 249176AH1, 249176AJ7, 249176AK4, 249176AL2, 249176AM0, 249176AN8, 249176AP3, 249176AQ1, 249176AR9, 249176AS7, 249176AT5, 249176AU2, 249176AV0, 249176AW8

9. City and County of Denver, Colorado General Obligation Better Denver Bonds, Series 2011A, \$16,455,000 Dated: July 7, 2011

249164MG6, 249164MH4, 249164MJ0, 249164MK7, 249164ML5, 249164MM3, 249164MN1

10. Refunding Certificates of Participation, Series 2010B (Wastewater/Roslyn Properties) Evidencing a Proportionate Interest in the Base Rentals and other Revenues under an Annually Renewable Lease Purchase Agreement between Wastewater/Roslyn Properties Leasing Trust 2010B, as Lessor, and the City and County of Denver, Colorado, as Lessee, \$36,120,000 Dated: October 27, 2010

249183VK7, 249183VL5, 249183VM3, 249183VN1, 249183VP6, 249183VQ4

11. City and County of Denver, Colorado General Obligation Better Denver Bonds, Series 2010D, \$44,650,000 Dated: October 21, 2010

249164LX0, 249164LY8, 249164LZ5, 249164MA9, 249164MB7, 249164MC5, 249164MD3, 249164ME1, 249164MF8

12. City and County of Denver, Colorado Taxable General Obligation Better Denver Bonds (Direct Pay Build America Bonds), Series 2010B, \$312,055,000 Dated: June 16, 2010

249164LC6, 249164LD4, 249164LE2, 249164LF9, 249164LG7, 249164LH5, 249164LJ1

13. City and County of Denver, Colorado General Obligation Bonds, \$118,915,000 consisting of Better Denver and Zoo Bonds, Series 2009A, \$104,500,000 and Various Purpose Bonds, Series 2009B, \$14,415,000 Dated: June 23, 2009

249164JX3, 249164JY1, 249164JZ8, 249164LA0, 249164KA1, 249164KB9, 249164KC7, 249164KD5, 249164KE3, 249164KF0

14. City and County of Denver, Colorado Excise Tax Revenue Refunding Bonds, Series 2009A, \$73,630,000 Dated: May 1, 2009

24919HGS5, 24919HGT3

15. Certificates of Participation, Series 2008B (Denver Botanic Gardens Parking Facility Project) Evidencing a Proportionate Interest in the Base Rentals and other Revenues under an Annually Renewable Lease Purchase Agreement between Denver Botanic Gardens Parking Facility Leasing Trust 2008, as lessor, and the City and County of Denver, Colorado, as lessee, \$17,735,000 Dated: November 12, 2008

249183UQ5, 249183UR3, 249183US1, 249183UT9, 249183UU6, 249183UW2, 249183UY8, 249183VA9, 249183VC5

16. Refunding Certificates of Participation (Wellington E. Webb Municipal Office Building) Evidencing Proportionate Interests in the Base Rentals and Other Revenues Under an Annually Renewable Lease Purchase Agreement by the between Civic Center Office Building Inc., as Lessor, and the City and County of Denver, Colorado, as Lessee, Series 2008A1-A3, \$260,000,000 Dated: October 1, 2008

249183UE2, 249183UD4, 249183UF9

17. City and County of Denver, Colorado General Obligation Justice System Facilities Bonds, Series 2008, \$174,135,000 and Supplemental "B" Interest Registered Coupons, \$11,785,000 Dated: February 20, 2008

249164JC9, 249164JD7, 249164JF2, 249164JE5, 249164JG0, 249164JH8, 249164JJ4, 249164JK1, 249164JL9, 249164JM7

18. City and County of Denver, Colorado, General Obligation Justice System Facilities Bonds (Denver Mini-Bond Program), Series 2007, \$3,500,000, Dated: April 24, 2007

249164HM9

19. City and County of Denver, Colorado General Obligation Justice System Facilities Bonds, Series 2006, \$125,000,000 Dated: November 15, 2006

249164HC1, 249164HD9, 249164HE7, 249164HF4, 249164HG2, 249164HH0, 249164HJ6, 249164HK3, 249164HL1

20. City and County of Denver, Colorado for and on behalf of the Golf Division of its Department of Parks and Recreation Golf Enterprise Revenue Bonds, Series 2005, \$7,365,000 Dated: March 16, 2006 24916RBB8, 24916RBD4, 24916RBE2, 24916RBF9

21. City and County of Denver, Colorado General Obligation Justice System Facilities and Zoo Bonds, Series 2005, \$77,000,000 Dated: October 13, 2005
249164GE8, 249164GF5, 249164GG3, 249164GH1, 249164GJ7, 249164GK4, 249164GL2,
249164GM0, 249164GN8

22. Denver, Colorado, City of, Excise Tax Revenue Refunding Bonds Series 2005 A, \$149,190,000, Dated: September 13, 2005
24919HGC0, 24919HGD8, 24919HGE6, 24919HGF3, 24919HGG1

23. Denver, Colorado, City of, Refunding Certificates of Participation, (Human Services Center Properties) Evidencing a Proportionate Interest in the Base Rentals and other Revenues under an Annually Renewable Lease Purchase Agreement between Denver Public Facilities Leasing Trust 2005A, as lessor, and the City and County of Denver, Colorado, as lessee, Series 2005A, \$55,985,000, Dated: August 9, 2005
249183TY0, 249183TZ7, 249183UB8

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information

- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☒ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Telephone: 407 515 - 1100

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Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Lupe Gutierrez-Vasquez

Title: Debt Administrator

Entity: Denver City and County, CO