



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. California Health Facilities Financing Authority, Revenue Bonds (Providence St. Joseph Health), Series 2016A, \$448,165,000, Dated: September 28, 2016
13032UEW4, 13032UEX2, 13032UEY0, 13032UEZ7, 13032UFA1, 13032UFB9, 13032UFC7, 13032UFD5, 13032UFE3, 13032UFF0, 13032UFG8, 13032UFH6, 13032UFJ2, 13032UFK9, 13032UFL7, 13032UFM5, 13032UFP8, 13032UFN3
2. California Health Facilities Financing Authority, Revenue Bonds (Providence St. Joseph Health), Series 2016B-1, \$95,240,000, Dated: September 28, 2016
13032UGM4
3. California Health Facilities Financing Authority, Revenue Bonds (Providence St. Joseph Health), Series 2016B-2, \$95,245,000, Dated: September 28, 2016
13032UGN2
4. California Health Facilities Financing Authority, Revenue Bonds (Providence St. Joseph Health), Series 2016B-3, \$95,245,000, Dated: September 28, 2016
13032UGP7
5. Washington Health Care Facilities Authority Refunding Revenue Bonds (Providence St. Joseph Health), Series 2016D, \$105,430,000, Dated: September 28, 2016
93978HQV0
6. Lubbock Health Facilities Development Corporation Revenue Bonds (Providence St. Joseph Health), Series 2016C, \$39,215,000, Dated: September 1, 2016
549208EP7
7. State of Oregon, Oregon Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2015C, \$71,070,000, Dated: September 30, 2015
68608JTS0, 68608JTT8
8. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services), Series

2015A, \$77,635,000, Dated: August 12, 2015
93978HQU2

9. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2014D, \$178,770,000, Dated: November 6, 2014
93978HKN4, 93978HKM6

10. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2014C, \$92,245,000, Dated: September 10, 2014
93978HKK0, 93978HKL8

11. California Health Facilities Financing Authority, Revenue Bonds (Providence Health & Services), Series 2014B, \$118,740,000, Dated: August 6, 2014
13033L4M6, 13033L4N4

12. California Health Facilities Financing Authority, Revenue Bonds (Providence Health & Services), Series 2014A, \$275,850,000, Dated: June 26, 2014
13033L3L9, 13033L3M7, 13033L3N5, 13033L3P0, 13033L3Q8, 13033L3R6, 13033L3S4,
13033L4H7, 13033L3T2, 13033L3U9, 13033L3V7, 13033L3W5, 13033L3X3, 13033L3Y1,
13033L4J3, 13033L3Z8, 13033L4A2, 13033L4B0, 13033L4C8, 13033L4D6, 13033L4E4, 13033L4G9,
13033L4F1

13. Providence Health & Services Obligated Group Direct Obligation Notes, Series 2013D (Taxable), \$252,285,000, Dated: September 18, 2013
743755AJ9

14. Providence Health & Services Obligated Group Direct Obligation Notes, Series 2013E (Taxable), \$322,250,000, Dated: September 18, 2013
743755AL4, 743755AM2

15. State of Oregon, Oregon Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2013A, \$78,190,000, Dated: September 18, 2013
68608JQZ7, 68608JRA1, 68608JRB9, 68608JRC7, 68608JRD5, 68608JRE3, 68608JRF0, 68608JRG8,
68608JRH6

16. State of Oregon, Oregon Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2013C, \$161,675,000, Dated: September 18, 2013
68608JRJ2, 68608JRK9, 68608JRL7

17. California Health Facilities Financing Authority, Revenue Bonds (St. Joseph Health System), Series

2013 (comprised of Series 2013A, Series 2013B, Series 2013C and Series 2013D), \$654,840,000,
Dated: July 24, 2013

13033LX28, 13033LX36, 13033LX44, 13033LX51, 13033LX69, 13033LX77, 13033LX85,
13033LX93, 13033LY43, 13033LY27, 13033LY35, 13033LY50, 13033LY76, 13033LY68

18. Providence Health & Services Obligated Group Direct Obligation Notes, Series 2012E (Taxable),
\$239,760,000, Dated: July 19, 2012
743755AG5

19. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services),
Series 2012A, \$511,370,000, Dated: July 19, 2012
93978HFD2, 93978HFE0, 93978HFF7, 93978HFG5, 93978HFH3, 93978HFJ9, 93978HFZ3,
93978HGB5, 93978HFK6, 93978HFL4, 93978HFX6, 93978HFM2, 93978HFN0, 93978HFP5,
93978HFQ3, 93978HFR1, 93978HFS9, 93978HFT7, 93978HFU4, 93978HFX8, 93978HGA7,
93978HFV2, 93978HGC3, 93978HFW0

20. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services),
Series 2012B, \$100,000,000, Dated: July 19, 2012
93978HGE9, 93978HGD1

21. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services),
Series 2012C, \$80,000,000, Dated: July 19, 2012
93978HGF6

22. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services),
Series 2012D, \$80,000,000, Dated: July 19, 2012
93978HGG4

23. Alaska Industrial Development and Export Authority, Revenue Bonds (Providence Health &
Services), Series 2011A, \$122,720,000, Dated: November 17, 2011
011903DY4, 011903DZ1

24. State of Oregon, Oregon Facilities Authority, Revenue Bonds (Providence Health & Services),
Series 2011C, \$22,355,000, Dated: November 17, 2011
68608JPH8, 68608JPJ4, 68608JPK1, 68608JPL9, 68608JPM7, 68608JPN5, 68608JPP0, 68608JPQ8,
68608JPR6, 68608JPS4, 68608JPT2

25. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services),
Series 2011B, \$91,170,000, Dated: July 13, 2011
93978HCS2, 93978HCX1, 93978HCY9, 93978HCT0, 93978HCU7, 93978HCZ6, 93978HCV5,

93978HCW3, 93978HDA0

26. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2010A, \$174,240,000, Dated: July 1, 2010

93978E7X4, 93978E7Z9, 93978E7Y2, 93978E7W6, 93978E7V8

27. California Health Facilities Financing Authority, Revenue Bonds (St. Joseph Health System), Series 2009A and Series 2009B, \$254,410,000, Dated: August 27, 2009

13033LCJ4, 13033LCK1, 13033LCL9, 13033LCB1, 13033LCN5, 13033LCA3

28. California Health Facilities Financing Authority, Variable Rate Refunding Revenue Bonds (St. Joseph Health System), Series 2009C, \$91,460,000, Original Dated: August 27, 2009, Date of Remarketing: October 16, 2014

13033L4W4

29. California Health Facilities Financing Authority, Variable Rate Refunding Revenue Bonds (St. Joseph Health System), Series 2009D, \$39,550,000, Original Date: August 27, 2009, Date of Reoffering: October 18, 2016

13032UGR3

30. California Health Facilities Financing Authority, Revenue Bonds (Providence Health & Services), Series 2009B, \$150,000,000, Dated: July 29, 2009

13033LBZ9

31. Providence Health & Services Obligated Group, Direct Obligation Notes, Series 2009A, \$250,000,000, Dated: May 27, 2009

743755AE0, 743755AF7

32. California Health Facilities Financing Authority, Revenue Bonds (Providence Health & Services), Series 2008C, \$289,195,000, Dated: November 6, 2008

13033F7C8, 13033F7D6, 13033F7E4, 13033F7F1, 13033F7G9, 13033F7H7, 13033F7J3, 13033F7K0, 13033F7L8, 13033LLC9

33. Lubbock Health Facilities Development Corporation, Variable Rate Refunding Revenue Bonds (St. Joseph Health System), Series 2008B, \$105,385,000, Original Date: June 19, 2008, Date of Remarketing: July 14, 2011

549208EF9, 549208EG7, 549208EH5, 549208EJ1, 549208EK8, 549208EL6, 549208EM4

34. Alaska Industrial Development and Export Authority, Revenue Bonds (Providence Health & Services), Series 2006H, \$54,355,000, Dated: November 30, 2006

011903FF3, 011903FG1, 011903FH9, 011903FJ5, 011903FK2, 011903FL0, 011903FM8

35. Montana Facility Finance Authority, Revenue Bonds (Providence Health & Services), Series 2006B, \$68,430,000, Dated: June 22, 2006

61204KBJ9, 61204KBK6, 61204KBL4, 61204KBM2, 61204KBN0, 61204KBP5, 61204KBQ3, 61204KBR1, 61204KBS9, 61204KBT7, 61204KBU4, 61204KBV2, 61204KBW0, 61204KBX8, 61204KBY6, 61204KBZ3, 61204KCB5, 61204KCA7

36. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2006A, \$212,165,000, Dated: June 22, 2006

93978EA44, 93978EA51, 93978EA69, 93978EF49, 93978EF31, 93978EA77

37. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2006C (Auction Rate Securities), \$69,425,000, Dated: June 22, 2006

93978EA85

38. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2006D (Auction Rate Securities), \$69,275,000, Dated: June 22, 2006

93978EA93

39. Washington Health Care Facilities Authority, Revenue Bonds (Providence Health & Services), Series 2006E (Auction Rate Securities), \$26,350,000, Dated: June 22, 2006

93978EB27

40. Providence Health System Obligated Group, Direct Obligation Notes, Series 2005, \$60,000,000, Dated: July 21, 2005

743759AL6, 743759AM4, 743759AN2, 743759AP7, 743759AQ5

41. Sisters of Providence Obligated Group, Direct Obligation Notes, Series 1997, \$32,640,000, Dated: March 15, 1997

829788AU2

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☒ Other Event-based Disclosures

Execution of Definitive Agreement with Laboratory Corporation of America

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

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Title: Vice President/Treasurer

Entity: Providence St. Joseph Health