

**Material Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(i)(C)**

Obligated Person: **SSM Health Care Corporation (the “Obligated Person”)**

Issues to which this report relates: **Health and Educational Facilities Authority of the State of Missouri Health Facilities Revenue Bonds (SSM Health Care) Series 2008A**

CUSIP numbers: **60635R2Y2 60635R2Z9**

Events reported: **Defeasance of the above-described bonds**

**NOTICE OF DEFEASANCE OF BONDS**

Notice is hereby given that on February 23, 2017, the Obligated Person made provision under the Bond Trust Indenture dated as of May 1, 2008 (the “Bond Indenture”), between the Health and Educational Facilities Authority of the State of Missouri (the “Authority”), and The Bank of New York Mellon Trust Company, N.A., as trustee (the “Bond Trustee”), for the payment of the principal of and interest due or to become due on all of the above-described bonds (the “Defeased Bonds”) at the time and in the manner stipulated in the Bond Indenture, by the irrevocable deposit in trust with the Bond Trustee of sufficient funds to make such payments as they become due:

**DEFEASED BONDS**

<b><u>Maturity Date</u></b>	<b><u>Principal Amount</u></b>	<b><u>Interest Rate</u></b>	<b><u>CUSIP</u></b>
<b>June 1, 2028</b>	<b>\$8,705,000</b>	<b>5.0%</b>	<b>60635R2Y2</b>
<b>June 1, 2036</b>	<b>\$95,295,000</b>	<b>5.0%</b>	<b>60635R2Z9</b>

**Nothing contained in the undertaking or this notice is, or should be construed as, a representation by the Obligated Person that the information included in this notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any securities of the Obligated Person.**

For additional information, contact:

SSM Health Care Corporation  
10101 Woodfield Lane  
St. Louis, Missouri 63132  
Attention: Senior Vice President - Finance

Dated: February 23, 2017

**SSM HEALTH CARE CORPORATION**