

VOLUNTARY FINANCIAL DISCLOSURE COVER SHEET

This cover sheet and accompanying "voluntary financial disclosure" will be sent to the MSRB, pursuant to the Disclosure Dissemination Agent Agreement dated as of January 5, 2016 between the Issuer and DAC.

Issuer's and/or Other Obligated Person's Name:

San Diego Unified School District

Issuer's Six-Digit CUSIP Number:

797355^(*)

or Nine-Digit CUSIP Number(s) of the bonds to which this notice relates:

Series G Bond CUSIPs

CUSIP ^(*) 7973553H5	CUSIP ^(*) 7973553P7
CUSIP ^(*) 7973553J1	CUSIP ^(*) 7973553Q5
CUSIP ^(*) 7973553K8	CUSIP ^(*) 7973553R3
CUSIP ^(*) 7973553L6	CUSIP ^(*) 7973553S1
CUSIP ^(*) 7973553M4	CUSIP ^(*) 7973553T9
CUSIP ^(*) 7973553N2	CUSIP ^(*) 7973553U6

^(*) CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard & Poor's Financial Services LLC on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. The District does not take any responsibility for the accuracy of the CUSIP numbers, which are being provided for reference only.

Number of pages attached: 3

Description of Voluntary Financial Disclosure (Check One):

1. _____ "quarterly/monthly financial information;"
2. _____ "change in fiscal year/timing of annual disclosure;"
3. _____ "change in accounting standard;"
4. _____ "interim/additional financial information/operating data;"
5. _____ "budget;"
6. _____ "investment/debt/financial policy;"
7. _____ "information provided to rating agency, credit/liquidity provider or other third party;"
8. _____ "consultant reports;" and
9. X "other financial/operating data."

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature:

Candi R. Lukat

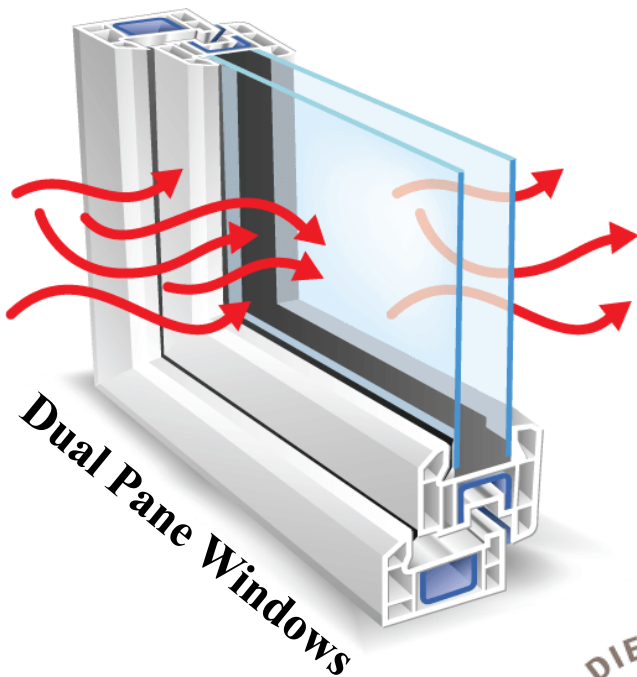
Name: Candi R. Lukat Title: Controller

Digital Assurance Certification, L.L.C.
390 N. Orange Avenue
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Orlando, FL 32801
407-515-1100

Date: February 14, 2017

FY 2016 GREEN BONDS

First Annual Report



San Diego Unified School District Voluntary Disclosure – Green Bonds Report

The Green Bonds

On January 5, 2016, the San Diego Unified School District (the “District”) issued \$100,000,000 SAN DIEGO UNIFIED SCHOOL DISTRICT 2016 General Obligation Bonds (Dedicated Unlimited *Ad Valorem* Property Tax Bonds) (Election of 2012, Series G) (Green Bonds) (the “Series G Bonds” or the “Green Bonds”). Additional information related to the District’s Green Bonds Program may be found in the Official Statement related to the Series G Bonds in the section entitled, “PLAN OF FINANCE – Green Bonds.” See the Electronic Municipal Market Access (EMMA) website of the Municipal Securities Rulemaking Board <http://emma.msrb.org/EP890044-EP689140-EP1090842.pdf>

As of February 1, 2017, the District expended approximately \$1.9 million on green projects and has committed approximately \$24.5 million in green projects. The District has several projects being awarded in the coming months that have eligible green bond scope.

Other Matters

This notice is provided solely as a Voluntary filing under the Disclosure Dissemination Agent Agreement delivered in connection with the above-referenced Green Bonds. The filing of this notice does not constitute or imply any representation: (i) that the foregoing Voluntary filing is material to investors; (ii) regarding any other financial, operating or other information about the District or the Green Bonds; or (iii) that no other circumstances or events have occurred or that no other information exists concerning the District, the Green Bonds or the Voluntary filing, which may have a bearing on the District’s financial condition, the security for the Green Bonds, or an investor’s decision to buy, sell, or hold the Green Bonds.

The construction projects of the District, including the Green Bond projects are subject to various risks. There can be no assurance that each of the planned Green Eligible Projects of the District will be completed.

2016 Green Bond Issuance

