



## Municipal Market Disclosure Information Cover Sheet

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### This Filing Applies to:

1. County of Maui, General Obligation Bonds, Series 2015, \$60,155,000, Dated: October 28, 2015  
5772854Y2, 5772854Z9, 5772855A3, 5772855B1, 5772855C9, 5772855D7, 5772855E5, 5772855F2,  
5772855G0, 5772855H8, 5772855J4, 5772855K1, 5772855L9, 5772855M7, 5772855N5, 5772855P0,  
5772855Q8, 5772855R6, 5772855S4, 5772855T2
2. County of Maui, General Obligation Bonds, Series 2014, \$68,670,000, Dated: July 9, 2014  
5772854E6, 5772854F3, 5772854G1, 5772854H9, 5772854J5, 5772854K2, 5772854L0, 5772854M8,  
5772854N6, 5772854P1, 5772854Q9, 5772854R7, 5772854S5, 5772854T3, 5772854U0, 5772854V8,  
5772854W6, 5772854X4
3. County of Maui, General Obligation Bonds, Series 2012, \$70,250,000, Dated: November 14, 2012  
5772852Q1, 5772852R9, 5772852S7, 5772852T5, 5772852U2, 5772852V0, 5772852W8, 5772852X6,  
5772852Y4, 5772852Z1, 5772853A5, 5772853B3, 5772853C1, 5772853D9, 5772853E7, 5772853F4
4. County of Maui, General Obligation Bonds \$73,695,000, 2010 Series A (Taxable) \$23,375,000 and  
2010 Series B (Tax Exempt) \$50,320,000, Dated: December 2, 2010  
5772852F5, 577285Y37, 577285Y45, 5772852G3, 577285Y52, 5772852H1, 577285Y60, 5772852J7,  
577285Y78, 5772852K4, 577285Y86, 577285Y94, 577285Z28, 577285Z36, 577285Z44, 577285Z51,  
577285Z69, 577285Z77, 577285Z85
5. County of Maui, General Obligation Bonds, 2008 Series A, \$39,500,000, Dated: January 16, 2008  
577285V63, 577285V71
6. County of Maui General Obligation Bonds, 2006 Series B and C, \$25,190,000 Dated: September 21,  
2006  
577285R43, 577285R50, 577285R68, 577285R76, 577285R84
7. County of Maui General Obligation Bonds, 2006 Series A, \$29,425,000 Dated: August 17, 2006  
577285P45, 577285P52, 577285P60, 577285P78, 577285P86, 577285P94, 577285Q28, 577285Q36,  
577285Q44, 577285Q51

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

**Additional / Voluntary Disclosure**

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

**Event Filing****Rule 15c2-12 Disclosure**

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance

☐ Release, Substitution or Sale of Property Securing Repayment of the Security

☒ Rating Change

Maui County, HI Fitch Affirmation February 17, 2017

☐ Tender Offer / Secondary Market Purchases

☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

☐ Bankruptcy, insolvency, receivership or similar event

☐ Successor, Additional or Change in Trustee

☐ Failure to Provide Event Filing Information as Required

#### **Additional / Voluntary Disclosure**

☐ Amendment to Continuing Disclosure Undertaking

☐ Change in Obligated Person

☐ Notice to Investor Pursuant to Bond Documents

☐ Communication From the Internal Revenue Service

☐ Bid For Auction Rate or Other Securities

☐ Capital or Other Financing Plan

☐ Litigation / Enforcement Action

☐ Change of Tender Agent, Remarketing Agent or Other On-going Party

☐ Derivative or Other Similar Transaction

☐ Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

#### **Additional / Voluntary Disclosure**

☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

#### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Jack Kulp

Title: Investment Officer

Entity: Maui County, HI