



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. West Virginia Hospital Finance Authority Hospital Revenue Refunding Bonds (West Virginia United Health System Obligated Group), 2016 Series A, \$260,890,000, Dated: June 15, 2016
956622J39, 956622J47, 956622J54, 956622J62, 956622J70, 956622J88, 956622J96, 956622K29,
956622K37, 956622K45, 956622K52, 956622L93, 956622K60, 956622K78, 956622M27, 956622K86,
956622K94, 956622L28, 956622L36, 956622L44, 956622L51, 956622L69, 956622L77, 956622L85
2. West Virginia Hospital Finance Authority Hospital Revenue Refunding and Improvement Bonds (West Virginia United Health System Obligated Group), 2013 Series A, \$210,675,000, Dated: October 3, 2013
956622E67, 956622E75, 956622E83, 956622F25, 956622E91
3. West Virginia Hospital Finance Authority Hospital Revenue Refunding and Improvement Bonds (West Virginia United Health System Obligated Group), 2009 Series C, \$103,405,000, Dated: December 17, 2009
956622C44, 956622C51, 956622C69, 956622C77, 956622C85, 956622C93, 956622D27
4. West Virginia Hospital Finance Authority Hospital Refunding Revenue Bonds (West Virginia United Health System Obligated Group), 2008 Series E, \$35,155,000, Dated: September 17, 2008
956622YQ1, 956622YR9
5. West Virginia Hospital Finance Authority Hospital Refunding Revenue Bonds (West Virginia United Health System Obligated Group), \$46,765,000 2008 Series B and \$60,725,000 2008 Series C, Dated: August 29, 2008
956622YG3, 956622YF5, 956622YE8, 956622YD0
6. West Virginia Hospital Finance Authority, Hospital Improvement Revenue Bonds (Camden-Clark Memorial Hospital Corporation), 2007 Series A, \$24,600,000, Dated: September 13, 2007, Remarketed: October 16, 2009
956622A46, 956622A53, 956622A61, 956622A79, 956622A87, 956622XB5
7. West Virginia Hospital Finance Authority, West Virginia United Health System Obligated Group,

Hospital Revenue Bonds (United Hospital Center, Inc. Project), \$78,610,000 2006 Series A (Fixed Rate Bonds), Dated June 8, 2006

956622WQ3, 956622WR1, 956622WS9, 956622WT7, 956622WU4, 956622WV2, 956622WW0, 956622WX8, 956622WY6, 956622WZ3, 956622WM2, 956622WL4, 956622WK6, 956622XA7

8. WEST VIRGINIA HOSPITAL FINANCE AUTHORITY, Hospital Revenue Refunding And Improvement Bonds (Camden-Clark Memorial Hospital Corporation), 2004 Bonds, \$96,250,000 consisting of \$19,000,000 Fixed Rate Bonds, 2004 Series A, \$19,350,000 Auction Rate Certificates (ARCs), 2004 Series B, \$57,900,000 Auction Rate Certificates (ARCs), 2004 Series C, Dated: June 1, 2004

956622VU5, 956622VV3, 956622VW1, 956622VX9, 956622VY7

9. West Virginia Hospital Finance Authority, Hospital Revenue Refunding Bonds (West Virginia University Hospitals, Inc.), 2003 Series B, \$25,800,000, Dated: September 4, 2003 (Conversion Date: October 2, 2008), West Virginia Hospital Finance Authority, Hospital Improvement and Refunding Revenue Bonds (West Virginia University Hospitals, Inc.), 2003 Series C, \$44,650,000, Dated: September 4, 2003 (Conversion Date: September 4, 2008), West Virginia Hospital Finance Authority, Hospital Revenue Improvement Bonds (West Virginia University Hospitals, Inc.), 2003 Series D, \$45,750,000, Dated: September 4, 2003 (Conversion Date: September 11, 2008)
956622YN8, 956622US1, 956622YP3, 956622UR3

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information

- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

West Virginia University Hospitals, Inc. Moody's Assignment February 17, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction

☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Doug Coffman

Title: Chief Financial Officer

Entity: West Virginia University Hospitals, Inc.