NOTICE OF FILING UNAUDITED FINANCIAL STATEMENTS

Obligated Person: Cullman County Board of Education, AL

Name of Bond Issue(s):

Cullman County Board of Education, Public School Warrants, Series 2016, \$6,925,000, Dated: August 19, 2016

Cullman County Board of Education, Special Tax School Warrants, Series 2012, \$5,535,000, Dated: July 15, 2012

Certificates of Participation, Representing Fractional, Undivided Interests in Cullman County Board of Education, Series 2008, Totaling \$9,655,000 in Principal Amount, Leasing Schedule No. 001 of Master Lease Purchase Agreement Dated: May 15, 2008

NOTICE IS HEREBY GIVEN that the Obligated Person has provided unaudited financial statements. Audited financial statements will be provided when available.

Dated: 02/21/2017

Digital Assurance Certification, L.L.C., as Disclosure Dissemination Agent, on behalf of the Obligated Person