



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Health and Educational Facilities Authority of the State of Missouri, Health Facilities Revenue Bonds (St. Anthony's Medical Center), Series 2015B, \$66,630,000, Dated: October 28, 2015
60637AJN3, 60637AJP8, 60637AJQ6, 60637AJR4, 60637AJS2, 60637AJT0, 60637AJU7, 60637AJV5,
60637AJW3, 60637AJX1, 60637AJY9

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports

☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☐ Rating Change
- ☐ Tender Offer / Secondary Market Purchases
- ☒ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets

Mercy & St. Anthony's Announce Affiliation Plan

- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801

Telephone: 407 515 - 1100

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Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Brent Singer

Title: Chief Financial Officer

Entity: St. Anthony's Medical Center, MO

February 20, 2017

**ST. ANTHONY'S MEDICAL CENTER
EVENT NOTICE**

St. Anthony's Medical Center ("SAMC"), as the obligated person under the Continuing Disclosure Agreement dated as of October 1, 2015 between SAMC and Digital Assurance Certification, L.L.C. as disclosure dissemination agent (the "Disclosure Agreement") relating to the Health and Educational Facilities Authority of the State of Missouri Health Facilities Revenue Bonds (St. Anthony's Medical Center) Series 2015B (the "Series 2015B Bonds"), and in compliance with Securities and Exchange Commission Rule 15c2-12, hereby provides notice as follows:

On February 20, 2017, SAMC, St. Anthony's Medical Center Foundation ("SAMC Foundation") and Mercy Health ("Mercy"), entered into a definitive agreement pursuant to which an affiliate of Mercy will become the sole corporate member of SAMC. Headquartered in St. Louis, Missouri, Mercy's Catholic health care system includes hospitals, physician clinics, telehealth services, outpatient facilities, outreach ministries and other health and human services located in Arkansas, Kansas, Louisiana, Mississippi, Missouri, Oklahoma and Texas. The affiliation is expected to close in or prior to late spring 2017. The affiliation is subject to a number of conditions to closing, and there is no guarantee that the affiliation will close by such time or at all.

In connection with the affiliation, the parties expect that Mercy will substitute its Master Trust Indenture (Amended and Restated), dated November 15, 1995 between Mercy and UMB Bank & Trust, N.A., as supplemented and amended to date (the "Mercy Master Trust Indenture") for that Master Trust Indenture dated as of April 1, 2013 among SAMC, SAMC Foundation and Commerce Bank, as trustee, as subsequently amended and supplemented (the "SAMC Master Trust Indenture"). It is anticipated that the master note issued under the SAMC Master Trust Indenture securing the Series 2015B Bonds and the Health and Educational Facilities Authority of the State of Missouri Health Facilities Revenue Bonds (St. Anthony's Medical Center) Series 2015A (the "Series 2015A Bonds") will be replaced with a master note issued under the Mercy Master Trust Indenture, and that other master notes issued under the Mercy Master Trust Indenture will replace the SAMC Master Trust Indenture notes securing the Series 2013A and Series 2013C Health and Educational Facilities Authority of the State of Missouri Health Facilities Revenue Bonds (St. Anthony's Medical Center) respectively (together with the Series 2015A Bonds and the Series 2015B Bonds, the "SAMC Bonds"). The substitution of the Mercy Master Trust Indenture is dependent upon certain conditions that must be met. If any or all of such conditions are not satisfied, the parties intend to pursue the redemption or defeasance of those SAMC Bonds for which such conditions cannot be satisfied. Due to these conditions, there is no assurance any substitution, refunding or defeasance regarding any of such SAMC Bonds will occur, and there is no assurance of the date on which such substitution, refunding or defeasance will occur.

This notice is not made in connection with a purchase or sale of any bonds and accordingly is not intended to contain all information material to a decision to purchase or sell bonds. Certain statements included or incorporated by reference in this Notice constitute "forward looking statements." Such statements are generally identifiable by the terminology used, such as "plan," "enable," "anticipate," "expect," "estimate," "project," "budget" or other similar words. The achievement of certain results or other expectations contained in such forward looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements described to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements.

Questions may be addressed to St. Anthony's, 10010 Kennerly Road, St. Louis, Missouri 63128, Attn: Brent Singer.

Reference Series 2015B Bonds with CUSIPs: 60637AJN3, 60637AJP8, 60637AJQ6, 60637AJR4, 60637AJS2, 60637AJT0, 60637AJU7, 60637AJV5, 60637AJW3, 60637AJX1, 60637AJY9