



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Tacoma, Washington Limited Tax General Obligation Refunding Bonds, Series 2015A, \$12,735,000 Dated: December 29, 2015
873465ZC5, 873465ZD3, 873465ZE1, 873465ZF8, 873465ZG6, 873465ZH4, 873465ZJ0, 873465ZK7, 873465ZL5, 873465ZM3, 873465ZN1, 873465ZP6, 873465ZQ4, 873465ZR2, 873465ZS0, 873465ZT8, 873465ZU5, 873465ZV3, 873465ZW1, 873465ZX9, 873465ZY7
2. City of Tacoma, Washington Limited Tax General Obligation Refunding Bonds, Series 2015B (Taxable), \$20,215,000 Dated: December 29, 2015
873465ZZ4, 873465A24, 873465A32, 873465A40, 873465A57, 873465A65, 873465A73, 873465A81, 873465A99, 873465B23, 873465B31, 873465B49
3. City of Tacoma, Washington Limited Tax General Obligation Refunding Bonds, 2013, \$44,170,000 Dated: March 5, 2013
873465YH5, 873465YJ1, 873465YK8, 873465YL6, 873465YM4, 873465YN2, 873465YP7, 873465YQ5, 873465YR3, 873465YS1, 873465YT9, 873465YU6, 873465YV4, 873465YW2, 873465YX0, 873465YY8, 873465YZ5, 873465ZA9, 873465ZB7
4. City of Tacoma, Washington, \$75,935,000 consisting of Unlimited Tax General Obligation Refunding Bonds, Series 2010A, \$21,870,000 and Limited Tax General Obligation Refunding Bonds, Series 2010B, \$7,355,000 and Limited Tax General Obligation Refunding Bonds, Series 2010C (Taxable), \$7,355,000 and Limited Tax General Obligation Bonds, Series 2010D (Taxable Build America Bonds - Direct Payment to Issuer), \$30,225,000 and Limited Tax General Obligation Bonds, Series 2010E (Taxable Recovery Zone Economic Development Bonds - Direct Payment to Issuer), \$9,130,000 Dated: November 10, 2010
873465XH6, 873465WR5, 873465WZ7, 873465WH7, 873465WS3, 873465WJ3, 873465XJ2, 873465XP8, 873465XA1, 873465XQ6, 873465WT1, 873465XB9, 873465XK9, 873465WK0, 873465WL8, 873465XL7, 873465XC7, 873465WU8, 873465XD5, 873465WM6, 873465WV6, 873465XM5, 873465YB8, 873465XN3, 873465WW4, 873465XE3, 873465WN4, 873465XF0, 873465WP9, 873465WX2, 873465XS2, 873465YC6, 873465YD4, 873465XX1, 873465YA0, 873465YF9
5. City of Tacoma, Washington, \$13,526,023.10 consisting of Limited Tax General Obligation Bonds,

Series 2009E, (\$43,955,000 Compound Accreted Value at Maturity) and Limited Tax General Obligation Bonds, Series 2009F (Taxable), (\$19,510,000 Compound Accreted Value at Maturity) Dated: December 18, 2009

873465VY1, 873465VZ8, 873465WA2, 873465VN5, 873465WB0, 873465VP0, 873465VQ8, 873465VR6, 873465VS4, 873465VT2, 873465VU9, 873465VV7, 873465VW5, 873465VX3

6. City of Tacoma, Washington, \$28,675,000 consisting of Limited Tax General Obligation Bonds, Series 2009A (Taxable), \$15,380,000 and Limited Tax General Obligation Bonds, Series 2009B (Taxable Recovery Zone Economic Development Bonds - Direct Payment), \$3,320,000 and Limited Tax General Obligation Bonds, Series 2009C (Recovery Zone Facility Bonds), \$4,975,000 and Limited Tax General Obligation Bonds, Series 2009D, \$5,000,000 Dated: December 18, 2009
873465VA3, 873465VB1, 873465VC9, 873465VF2, 873465VE5, 873465VD7

7. City of Tacoma, Washington Limited Tax General Obligation Bonds, Series 2007 (Taxable), \$9,610,000 Dated: December 21, 2007
873465UJ5, 873465UK2, 873465UL0, 873465UM8, 873465UN6, 873465US5, 873465UV8

8. City of Tacoma, Washington Limited Tax General Obligation Refunding Bonds, Series 2006B, \$12,885,000 Dated: November 2, 2006
873465TW8, 873465TX6, 873465TY4, 873465TZ1

9. City of Tacoma, Washington Limited Tax General Obligation Bonds, Series 2006A, \$16,475,000 Dated: September 28, 2006
873465SZ2, 873465TA6, 873465TB4, 873465TC2, 873465TD0, 873465TE8, 873465TF5, 873465TG3, 873465TH1, 873465TJ7, 873465TL2, 873465TN8, 873465TQ1, 873465TV0

10. City of Tacoma, Washington Limited Tax General Obligation Bonds, Series 1997A, \$13,445,000; Limited Tax General Obligation Bonds, Series 1997B (Deferred-Interest), \$16,100,000 (Aggregate Accreted Maturity Amount) Dated: July 15, 1997
873465PJ1, 873465PK8, 873465PL6

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Moody's upgrades Tacoma, WA February 15, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Susan Calderon

Title: Assistant Finance Director/Controller

Entity: Tacoma, WA, City of