NOTICE OF FILING UNAUDITED FINANCIAL STATEMENTS

Obligated Person: Carroll County School District, GA

Name of Bond Issue(s):

Carroll County School District (Georgia), General Obligation Sales Tax Bonds, Series 2016, \$17,945,000, Dated: March 16, 2016

Carroll County School District (Georgia), General Obligation Bonds, Series 2011, \$71,245,000, Dated: June 8, 2011

NOTICE IS HEREBY GIVEN that the Obligated Person has provided unaudited financial statements. Audited financial statements will be provided when available.

Dated: 02/20/2017

Digital Assurance Certification, L.L.C., as Disclosure Dissemination Agent, on behalf of the Obligated Person