



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Miami-Dade County, Florida Transit System Sales Surtax Revenue Refunding Bonds, Series 2015, \$197,475,000, Dated: May 28, 2015
59334PEY9, 59334PEZ6, 59334PFA0, 59334PFB8, 59334PFU6, 59334PFC6, 59334PFV4, 59334PFD4, 59334PFE2, 59334PFF9, 59334PFG7, 59334PFH5, 59334PFJ1, 59334PFK8, 59334PFL6, 59334PFW2, 59334PFM4, 59334PFX0, 59334PFN2, 59334PFP7, 59334PFQ5, 59334PFR3, 59334PFS1
2. Miami-Dade County, Florida Transit System Sales Surtax Revenue Bonds, Series 2012, \$537,210,000 Dated: August 1, 2012
59334PEE3, 59334PDK0, 59334PDL8, 59334PEF0, 59334PEG8, 59334PDM6, 59334PEH6, 59334PDN4, 59334PEJ2, 59334PEK9, 59334PDP9, 59334PDQ7, 59334PDR5, 59334PDS3, 59334PEN3, 59334PDT1, 59334PDU8, 59334PEM5, 59334PDV6, 59334PDW4, 59334PDX2, 59334PDY0, 59334PEQ6, 59334PDZ7, 59334PEP8, 59334PEA1, 59334PEL7, 59334PEB9
3. Miami-Dade County, Florida, \$217,260,000, Consisting of Transit System Sales Surtax Revenue Bonds, Series 2010A, \$29,670,000 and Transit System Sales Surtax Revenue Bonds, Series 2010B, (Federally Taxable - Build America Bonds - Direct Payment) \$187,590,000 Dated: September 14, 2010
59334PCV7, 59334PCW5, 59334PCX3, 59334PCY1, 59334PDB0, 59334PDC8, 59334PDD6, 59334PDE4, 59334PCZ8, 59334PDA2
4. Miami-Dade County, Florida, \$312,740,000, Consisting of Transit System Sales Surtax Revenue Bonds, Series 2009A, \$69,765,000, and Transit System Sales Surtax Revenue Bonds, Series 2009B, (Federally Taxable - Build America Bonds - Direct Payment) \$251,975,000 Dated: September 24, 2009
59334PCH8, 59334PCJ4, 59334PCK1, 59334PCL9, 59334PCM7, 59334PCN5, 59334PCP0
5. Miami-Dade County, Florida Transit System Sales Surtax Revenue Bonds, Series 2008, \$274,565,000, Dated: June 24, 2008
59334PBN6, 59334PBP1, 59334PBQ9, 59334PBR7, 59334PBS5, 59334PBT3, 59334PBU0, 59334PBV8, 59334PBW6, 59334PBX4, 59334PBY2, 59334PBZ9, 59334PCA3, 59334PCB1
6. Miami-Dade County, Florida Transit System Sales Surtax Revenue Bonds, Series 2006,

\$186,435,000, Dated: April 27, 2006

59334PAL1, 59334PAM9, 59334PAN7, 59334PAP2, 59334PAQ0, 59334PAR8, 59334PAS6,
59334PAT4, 59334PAU1, 59334PAV9, 59334PAW7, 59334PAX5, 59334PAY3, 59334PAZ0

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- ☐ Annual Financial Information & Operating Data (Rule 15c2-12)
- ☐ Audited Financial Statements or CAFR (Rule 15c2-12)
- ☐ Failure to provide as required

Additional / Voluntary Disclosure

- ☐ Quarterly / Monthly Financial Information
- ☐ Change in Fiscal Year / Timing of Annual Disclosure
- ☐ Change in Accounting Standard
- ☐ Interim / Additional Financial Information / Operating Data
- ☐ Budget
- ☐ Investment / Debt / Financial Policy
- ☐ Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- ☐ Consultant Reports
- ☐ Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- ☐ Principal / Interest Payment Delinquency
- ☐ Non-payment Related Default
- ☐ Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- ☐ Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- ☐ Substitution of Credit or Liquidity Provider, or Its Failure to Perform

- ☐ Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- ☐ Modification to the Rights of Security Holders
- ☐ Bond Call
- ☐ Defeasance
- ☐ Release, Substitution or Sale of Property Securing Repayment of the Security
- ☒ Rating Change

Miami-Dade County, FL Fitch Assignment February 14, 2017

- ☐ Tender Offer / Secondary Market Purchases
- ☐ Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- ☐ Bankruptcy, insolvency, receivership or similar event
- ☐ Successor, Additional or Change in Trustee
- ☐ Failure to Provide Event Filing Information as Required

Additional / Voluntary Disclosure

- ☐ Amendment to Continuing Disclosure Undertaking
- ☐ Change in Obligated Person
- ☐ Notice to Investor Pursuant to Bond Documents
- ☐ Communication From the Internal Revenue Service
- ☐ Bid For Auction Rate or Other Securities
- ☐ Capital or Other Financing Plan
- ☐ Litigation / Enforcement Action
- ☐ Change of Tender Agent, Remarketing Agent or Other On-going Party
- ☐ Derivative or Other Similar Transaction
- ☐ Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- ☐ Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- ☐ Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- ☐ Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- ☐ Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 390 North Orange Avenue

Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Arlesa Leverette Wood

Title: Bond Analyst

Entity: Miami-Dade County, FL