

Bank Loan Summary

DERIVED FROM MSRB NOTICE 2012-18 (April 3, 2012)
NOTICE CONCERNING VOLUNTARY DISCLOSURE OF BANK LOANS TO EMMA

Lender: TD Bank, N.A.

Borrower: Greenwood Metropolitan District

Par Amount: 2014A \$5,204,000; 2014B \$2,842,000

Interest rates (or index if variable) including method of computation, if applicable: 2014A 1.82%,
2014B 1.24%

Dated Date/Closing Date: 11/6/2014

Purpose of loan/financing: To provide funds for current refunding of the Series 1999 and Series 2004 General Obligation Bonds and financing improvements to the Wilson Creek Wastewater Treatment plant.

Principal Payment dates: April 1, 2015 through 2024 (Series 2014A)
April 1, 2015 through 2019 (Series 2014B)

Maturity and amortization of loan: 2014A: April 1, 2024; 2014B: April 1, 2019 (Debt Service tables attached)

Tax status of interest: tax-exempt

Optional, mandatory and extraordinary prepayment provisions: The 2014A Bonds may be prepaid in whole or in part upon 30 days prior written notice to the Registered Owner, subject to a fixed rate prepayment charge as described in the bond. The 2014B Bonds are not subject to redemption prior to their maturity.

Source of repayment: Taxes levied and collected on all taxable property within the District.

Security for repayment: Full faith, credit, and taxing power of the District.

Events of default/remedies:

3rd party guarantees:

Current credit rating of borrower (if applicable):

Governing law:

CUSIP number (if applicable):

Redistribution rights, if applicable:

Full Legal Name of Loan: \$5,204,000 Greenwood Metropolitan District, South Carolina, General Obligation Bonds, Series 2014A and \$2,842,000 Greenwood Metropolitan District, South Carolina, General Obligation Bonds, Series 2014B

Conduit Issuer (if applicable):

Bond counsel: Haynsworth, Sinkler, Boyd, P.A.

Bank counsel:

Financial advisor: Stephens, Inc.