

## **Bank Loan Summary**

DERIVED FROM MSRB NOTICE 2012-18 (April 3, 2012)  
NOTICE CONCERNING VOLUNTARY DISCLOSURE OF BANK LOANS TO EMMA

**Lender:** TD Bank, N.A.

**Borrower:** Greenwood Metropolitan District

**Par Amount:** \$7,942,000

**Interest rates (or index if variable) including method of computation, if applicable:** 1.89%

**Dated Date/Closing Date:** 11/19/2015

**Purpose of loan/financing:** To provide funds for advance refunding the District's Sewer System Revenue Bonds, Series 2006.

**Principal Payment dates:** October 1, 2016 through 2025

**Maturity and amortization of loan:** October 1, 2025 (Debt Service table attached)

**Tax status of interest:** tax-exempt

**Optional, mandatory and extraordinary prepayment provisions:** The 2015A Bonds may be prepaid in whole or in part upon thirty days written notice to the registered owner subject to a fixed rate prepayment charge as described in the bond.

**Source of repayment:** Net revenues of the sewer system.

**Security for repayment:** Pledge and lien on the net revenues of the sewer system.

**Events of default/remedies:**

**3<sup>rd</sup> party guarantees:**

**Current credit rating of borrower (if applicable):**

**Governing law:**

**CUSIP number (if applicable):**

**Redistribution rights, if applicable:**

**Full Legal Name of Loan: \$7,942,000 Greenwood Metropolitan District, South Carolina, Sewer System Revenue Refunding Bonds, Series 2015A**

**Conduit Issuer (if applicable):**

**Bond counsel:** Haynsworth, Sinkler, Boyd, P.A.

**Bank counsel:**

**Financial advisor:** First Tryon Advisors