

RESOLUTION 15-04

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF DUNEDIN, FLORIDA, AMENDING RESOLUTION NOS. 14-37 AND 14-38 ADOPTED ON NOVEMBER 20, 2014 WHICH AUTHORIZED THE ISSUANCE OF THE CITY'S NOT TO EXCEED \$6,400,000 SALES TAX REFUNDING REVENUE BOND, SERIES 2015 FOR THE PURPOSE OF ADVANCE REFUNDING CERTAIN OUTSTANDING DEBT OF THE CITY, TO REVISE SAID NOT TO EXCEED AMOUNT FROM \$6,400,000 TO \$6,525,000; AND PROVIDING AN EFFECTIVE DATE.

BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF DUNEDIN, FLORIDA:

SECTION 1. Authority for this Resolution. This resolution is adopted pursuant to the provisions of the Act.

SECTION 2. Definitions. Unless otherwise defined herein, all capitalized terms used herein shall have the same meanings provided in Resolution No. 14-37, adopted by the City Commission (the "Commission") of the City of Dunedin, Florida (the "City") on November 20, 2014, as supplemented pursuant to Resolution No. 14-38, adopted by the Commission on November 20, 2014 (collectively, the "Resolutions").

SECTION 3. Findings.

(A) On November 20, 2014, pursuant to the Resolutions, the City authorized the issuance of not to exceed \$6,400,000 in principal amount of the City's Sales Tax Refunding Revenue Bond, Series 2015 (the "Bond").

(B) The City has determined to revise the authorized principal amount of the Bond from not to exceed \$6,400,000 to not to exceed \$6,525,000 in order to implement the full refunding that is otherwise evidenced by the Resolutions, and desires to amend the Resolutions to effect such revision.

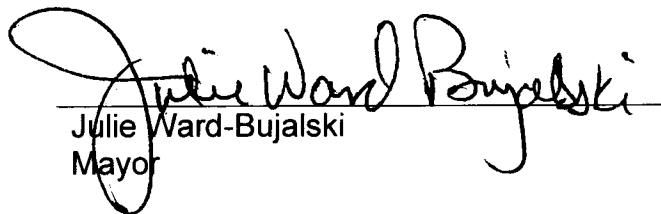
SECTION 4. Amendment of Resolutions. The Resolutions are each hereby amended to revise the authorized principal amount of the Bond from not to exceed \$6,400,000 to not to exceed \$6,525,000, and all references in each of the Resolutions to the principal amount of the Bond in an amount "not to exceed \$6,400,000" shall be deemed to be amended to read "not to exceed \$6,525,000".

SECTION 5. Resolutions to Continue in Force. Other than as amended hereby, the Resolutions and all the terms and provisions thereof are and shall remain in full force and effect and shall be applicable with respect to the Bond to the same effect as though restated herein.

SECTION 6. Effective Date. This Resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED BY THE CITY COMMISSION OF THE CITY OF DUNEDIN, FLORIDA, THIS 22nd day of January, 2015.

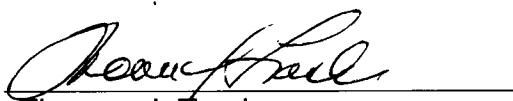
CITY OF DUNEDIN, FLORIDA


Julie Ward-Bujalski
Mayor

ATTEST:


Denise M. Kirkpatrick
City Clerk

Approved as to form:


Thomas J. Trask
City Attorney