

**Information Return for Tax-Exempt
Private Activity Bond Issues**
(Under Internal Revenue Code section 149(e))
▶ See separate instructions.

OMB No. 1545-0720

Part I Reporting Authority		Check if Amended Return <input type="checkbox"/>
1 Issuer's name Calcasieu Parish Public Trust Authority		2 Issuer's employer identification number 52-1333467
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) Joseph A. Delafield		3b Telephone number of other person shown on 3a 337.477.4655
4 Number and street (or P.O. box if mail is not delivered to street address) P. O. Box 1425	Room/suite	5 Report number (For IRS Use Only) 1
6 City, town, or post office, state, and ZIP code Lake Charles, LA 70602-1425		7 Date of issue (MM/DD/YYYY) 01/07/2014
8 Name of issue Hospital Revenue Bonds, Series 2014		9 CUSIP number NONE
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information Timothy W. Castle, Chairman		10b Telephone number of officer or other employee shown on 10a 337.480.6555

Part II Type of Issue (Enter the issue price.)	Issue Price
11 Exempt facility bond:	
a Airport (sections 142(a)(1) and 142(c))	11a
b Docks and wharves (sections 142(a)(2) and 142(c))	11b
c Water furnishing facilities (sections 142(a)(4) and 142(e))	11c
d Sewage facilities (section 142(a)(5))	11d
e Solid waste disposal facilities (section 142(a)(6))	11e
f Qualified residential rental projects (sections 142(a)(7) and 142(d)) (see instructions)	11f
Meeting 20-50 test (section 142(d)(1)(A)) <input type="checkbox"/>	
Meeting 40-60 test (section 142(d)(1)(B)) <input type="checkbox"/>	
Meeting 25-60 test (NYC only) (section 142(d)(6)) <input type="checkbox"/>	
Has an election been made for deep rent skewing (section 142(d)(4)(B))? <input type="checkbox"/> Yes <input type="checkbox"/> No	
g Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f))	11g
h Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions)	11h
Facility type _____	
1986 Act section _____	
i Qualified enterprise zone facility bonds (section 1394) (see instructions)	11i
j Qualified empowerment zone facility bonds (section 1394(f)) (see instructions)	11j
k District of Columbia Enterprise Zone facility bonds (section 1400A)	11k
l Qualified public educational facility bonds (sections 142(a)(13) and 142(k))	11l
m Qualified green building and sustainable design projects (sections 142(a)(14) and 142(l))	11m
n Qualified highway or surface freight transfer facilities (sections 142(a)(15) and 142(m))	11n
o Other (see instructions)	
p Qualified New York Liberty Zone bonds (section 1400L(d))	11p
q Other (see instructions)	11q
12a Qualified mortgage bond (section 143(a))	12a
b Other (see instructions)	12b
13 Qualified veterans' mortgage bond (section 143(b)) (see instructions) ▶	13
Check the box if you elect to rebate arbitrage profits to the United States <input type="checkbox"/>	
14 Qualified small issue bond (section 144(a)) (see instructions) ▶	14
Check the box for \$10 million small issue exemption <input type="checkbox"/>	
15 Qualified student loan bond (section 144(b))	15
16 Qualified redevelopment bond (section 144(c))	16
17 Qualified hospital bond (section 145(c)) (attach schedule—see instructions)	17 10,000,000
18 Qualified 501(c)(3) nonhospital bond (section 145(b)) (attach schedule—see instructions)	18
Check box if 95% or more of net proceeds will be used only for capital expenditures ▶ <input type="checkbox"/>	
19 Nongovernmental output property bond (treated as private activity bond) (section 141(d))	19
20a Other (see instructions)	
b New York Liberty Zone advance refunding bond (section 1400L(e)) (see instructions)	20b
c Other. Describe (see instructions) ▶	20c

Part III Description of Bonds (Complete for the entire issue for which this form is being filed.)

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	01/01/2024	\$ 10,000,000	\$ 10,000,000	5.8168 years	3.26574 %

Part IV Uses of Proceeds of Issue (including underwriters' discount)

	Amount
22 Proceeds used for accrued interest	22 -0-
23 Issue price of entire issue (enter amount from line 21, column (b))	23 10,000,000
24 Proceeds used for bond issuance costs (including underwriters' discount)	24 136,500
25 Proceeds used for credit enhancement	25 -0-
26 Proceeds allocated to reasonably required reserve or replacement fund	26 -0-
27 Proceeds used to currently refund prior issue (complete Part VI)	27 -0-
28 Proceeds used to advance refund prior issue (complete Part VI)	28 -0-
29 Add lines 24 through 28	29 136,500
30 Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30 9,863,500

Part V Description of Property Financed by Nonrefunding Proceeds

Caution: The total of lines 31a through e below must equal line 30 above. Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.

31	Type of Property Financed by Nonrefunding Proceeds:	Amount
a	Land	31a
b	Buildings and structures	31b 7,563,500
c	Equipment with recovery period of more than 5 years	31c 2,300,000
d	Equipment with recovery period of 5 years or less	31d
e	Other. Describe (see instructions)	31e
32	North American Industry Classification System (NAICS) of the projects financed by nonrefunding proceeds.	
	NAICS Code Amount of nonrefunding proceeds NAICS Code Amount of nonrefunding proceeds	
a	622110 \$ 9,863,500	c \$
b	\$	d \$

Part VI Description of Refunded Bonds (Complete this part only for refunding bonds.)

33	Enter the remaining weighted average maturity of the bonds to be currently refunded	years
34	Enter the remaining weighted average maturity of the bonds to be advance refunded	years
35	Enter the last date on which the refunded bonds will be called	/ /
36	Enter the date(s) the refunded bonds were issued	

Part VII Miscellaneous

37 Name of governmental unit(s) approving issue (see the instructions) ► Calcasieu Parish Police Jury 08/01/13; 12/19/13

38 Check the box if you have designated any issue under section 265(b)(3)(B)(i)(III) ☒

39 Check the box if you have elected to pay a penalty in lieu of arbitrage rebate ☐

40a Check the box if you have identified a hedge and enter the following information ☐

b Name of hedge provider _____

c Type of hedge ► _____

d Term of hedge ► _____

41 Check the box if the hedge is superintegrated ☐

42a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) ► _____

b Enter the final maturity date of the GIC / /

c Enter the name of the GIC provider ► _____

43 Check the box if the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated in accordance with the requirements under the Code and Regulations (see instructions) ☐

44 Check the box if the issuer has established written procedures to monitor the requirements of section 148 ☒

45a Enter the amount of reimbursement if some portion of the proceeds was used to reimburse expenditures 2,001,137

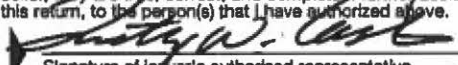
b Enter the date the official intent was adopted 07 / 09 / 2013

46 Check the box if the issue is comprised of qualified redevelopment, qualified small issue, or exempt facilities bonds and provide name and EIN of the primary private user ☐

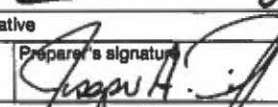
Name ► _____ EIN _____

Part VIII Volume Caps		Amount
47	Amount of state volume cap allocated to the issuer. Attach copy of state certification	47
48	Amount of issue subject to the unified state volume cap	48
49	Amount of issue not subject to the unified state volume cap or other volume limitations:	49
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities	49a
b	Under a carryforward election. Attach a copy of Form 8328 to this return	49b
c	Under transitional rules of the Tax Reform Act of 1986. Enter Act section ►	49c
d	Under the exception for current refunding (section 146(f) and section 1313(a) of the Tax Reform Act of 1986)	49d
50a	Amount of issue of qualified veterans' mortgage bonds	50a
b	Enter the state limit on qualified veterans' mortgage bonds	50b
51a	Amount of section 1394(f) volume cap allocated to issuer. Attach copy of local government certification	51a
b	Name of empowerment zone ►	
52	Amount of section 142(k)(5) volume cap allocated to issuer. Attach copy of state certification	52

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person(s) that I have authorized above.

Signature and Consent  **01/07/14** **Timothy W. Castle, Chairman**
Signature of issuer's authorized representative Date Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name Joseph A. Delafield	Preparer's signature 	Date 01/07/14	Check <input type="checkbox"/> if self-employed	Preparer's PTIN P01370567
Firm's name ► Joseph A. Delafield, A Professional Corporation			Firm's EIN ► 46-0512130	
Firm's address ► 3401 Ryan St Ste 307, Lake Charles, LA 70605			Phone no. 337.477.4655	

COPY

**Schedule to
Form 8038
Dated 01/07/2014**

**Calcasieu Parish Public Trust Authority
EIN 52-1333467**

Part II – Line 17

Southwest Louisiana Health Care System, Inc. EIN #72-1103255

Southwest Louisiana Hospital Association EIN #72-0551963