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Report of Independent Auditors

Board of Directors
The Methodist Medical Center of Illinois
Peoria, Illinois

We have audited the accompanying schedule showing the calculation of the historical debt service coverage ratio and the historical maximum annual debt service coverage ratio of The Methodist Medical Center of Illinois (Medical Center) for the year ended December 31, 2011. This schedule is the responsibility of the Medical Center's management. Our responsibility is to express an opinion on this schedule based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the schedule showing the calculation of the historical debt service coverage ratio and the historical maximum annual debt service coverage ratio of the Medical Center is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the schedule showing the calculation of historical debt service coverage ratio and the historical maximum annual debt service coverage ratio of the Medical Center. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall schedule presentation. We believe that our audit provides a reasonable basis for our opinion.

The method of calculating the historical debt service coverage ratio and the historical maximum annual debt service coverage ratio of the Medical Center is prescribed by Section 409 of the Master Trust Indenture between the Medical Center and Bank of New York Trust Company, as Master Trustee, dated as of May 1, 2011. The schedule was prepared for the purpose of demonstrating compliance with Section 409 of the Master Trust Indenture and is not intended to be a presentation in conformity with GAAP.

In our opinion, the schedule referred to above presents fairly, in all material respects, the calculation of the historical debt service coverage ratio and the historical maximum annual debt service coverage ratio of the Medical Center for the year ended December 31, 2011, on the basis of the requirement referred to in the preceding paragraph.

This report is intended solely for the information and use of the Medical Center and Bank of New York Trust Company, as Master Trustee, and is not intended to be and should not be used by anyone other than the specified parties.

BKD, LLP

April 20, 2012

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The Methodist Medical Center of Illinois

Calculation of the Historical Debt Service Coverage Ratio and The Historical Maximum Annual Debt Service Coverage Ratio In Accordance with Section 409 of the Master Trust Indenture Between the Medical Center and Bank of New York Trust Company, as Master Trustee, dated as of May 1, 2011

Year Ended December 31, 2011

(in thousands of dollars)

Income available for debt service:			
Net patient service revenue	$	335,196	
Other revenue		20,994	
Investment income		2,531	
Unrealized loss on investments (net)		2,557	
Non-operating income		753	
Interest rate swap valuation (loss)		(6,234)	
Add back net unrealized loss on interest rate swap valuation		6,234	
Total revenues		362,031	
Operating expenses		361,809	
Less depreciation and amortization		(22,597)	
Less interest on funded indebtedness		(3,414)	
Less long-lived asset impairment		(8,554)	
Less extinguishment of debt		(664)	
Total expenses		326,580	
Total income available for debt service	$	35,451	(i)
Historical maximum annual debt service requirement		9,357	(ii)
Historical maximum annual debt service coverage ratio		3.79:1	(i/ii)
Historical debt service requirement		8,557	(iii)
Historical debt service coverage ratio		4.14:1	(i/iii)