



## Municipal Market Disclosure Information Cover Sheet

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### This Filing Applies to:

1. City of Miami, Florida, Tax-Exempt Special Obligation Parking Revenue Bonds, Series 2010A (Marlins Stadium Project) \$84,540,000 and Taxable Special Obligation Parking Revenue Bonds, Series 2010B (Marlins Stadium Project), \$16,830,000, Dated: July 29, 2010  
593372AE5, 593372AD7, 593372AA3, 593372AB1, 593372AC9
2. Miami, Florida, City of, Special Obligation Bonds, Series 2009, (Street and Sidewalk Improvement Program) \$65,000,000, Dated: December 2, 2009  
593490JC0, 593490JD8, 593490JE6, 593490JF3, 593490JG1, 593490JH9, 593490JJ5, 593490JK2, 593490JL0, 593490JM8, 593490JN6, 593490JP1, 593490JQ9, 593490JR7, 593490JS5, 593490JT3, 593490JU0
3. Miami, Florida, The City of, Parking System Revenue and Revenue Refunding Bonds, Tax Exempt Series 2009 \$60,110,000 and Parking System Revenue and Revenue Refunding Bonds, Taxable Series 2009 \$6,485,000, Dated: November 5, 2009  
593461AX4, 593461AY2, 593461AZ9, 593461BA3, 593461AE6, 593461AF3, 593461AG1, 593461AH9, 593461AJ5, 593461AK2, 593461AL0, 593461AN6, 593461AM8, 593461AP1, 593461AQ9, 593461AR7, 593461AS5, 593461AT3, 593461AU0, 593461AW6, 593461AV8
4. Miami, Florida, The City of, Non-Ad Valorem Refunding Revenue Bonds Taxable Pension, Series 2009, \$37,435,000, Dated: July 16, 2009  
593469BP3, 593469BV0, 593469BQ1, 593469BR9, 593469BS7, 593469BW8, 593469BU2, 593469BT5
5. Miami, Florida, The City of, Limited Ad Valorem Tax Bonds, (Homeland Defense/Neighborhood Capital Improvement Projects) Series 2009, \$51,055,000, Dated: May 29, 2009  
5933884T5, 5933884U2, 5933884W8, 5933884V0, 5933884X6, 5933884Y4, 5933884Z1, 5933885A5, 5933885B3, 5933885C1, 5933885D9, 5933885E7, 5933885F4, 5933885G2, 5933885H0, 5933885J6, 5933885K3, 5933885L1, 5933885M9, 5933885N7, 5933885P2, 5933885Q0, 5933885R8
6. Miami, Florida, City of, Special Obligation Bonds, Series 2007, (Street and Sidewalk Improvement Program) \$80,000,000, Dated: December 5, 2007

593490GZ2, 593490HA6, 593490HB4, 593490HC2, 593490HD0, 593490HE8, 593490HG3, 593490HF5, 593490HJ7, 593490HH1, 593490HK4, 593490HL2, 593490HM0, 593490HN8, 593490HP3, 593490HQ1, 593490HR9, 593490HS7, 593490HT5, 593490HU2, 593490HV0, 593490HW8, 593490HX6

7. Miami, Florida, The City of, \$153,060,000 (consisting of) Limited Ad Valorem Tax Refunding Bonds, Series 2007A (Homeland Defense/Neighborhood Capital Improvement Projects) \$103,060,000 and Limited Ad Valorem Tax Bonds, Series 2007B (Homeland Defense/Neighborhood Capital Improvement Projects) \$50,000,000, Dated: July 10, 2007

5933883J8, 5933883K5, 5933883L3, 5933883M1, 5933883N9, 5933883P4, 5933883Q2, 5933883S8, 5933883R0, 5933883U3, 5933883T6, 5933883V1, 5933883W9, 5933883X7, 5933883Z2, 5933883Y5, 5933884A6, 5933884B4, 5933884C2, 5933884D0, 5933884E8, 5933884F5, 5933884G3

8. Miami, Florida, City of, General Obligation Bonds, Series 2003 B, \$4,180,000, Dated: December 2, 2003

5933883C3, 5933883D1, 5933883E9, 5933883F6

9. Miami, Florida, The City of, General Obligation Refunding Bonds, Series 2003, \$18,680,000, Dated: May 1, 2003

5933882T7, 5933882U4

10. Miami, Florida, City of, Special Obligation Non-Ad Valorem Revenue Refunding Bonds, Series 2002C, \$28,390,000, Dated: October 31, 2002

593490GP4, 593490GQ2, 593490GR0, 593490GS8, 593490GT6, 593490GU3, 593490GV1, 593490GW9

11. Miami, Florida, The City of, Limited Ad Valorem Tax Bonds, (Homeland Defense/Neighborhood Capital Improvement Projects), Series 2002, \$153,186,405.85, Dated: August 8, 2002

593388Y62, 593388Y70, 593388Y88, 593388Y96, 593388Z20, 593388Z46, 5933882B6, 593388Z38, 593388Z53, 5933882C4, 593388Z61, 5933882D2, 593388Z79, 5933882E0, 5933882F7, 593388Z87, 593388Z95, 5933882G5, 5933882H3, 5933882A8

12. Miami, Florida, City of, Special Obligation Non-Ad Valorem Revenue Refunding Bonds, Series 2002A, \$27,895,000, July 1, 2002

593469AW9, 593469AX7, 593469AY5, 593469AZ2, 593469BA6, 593469BB4, 593469BC2, 593469BD0, 593469BE8, 593469BF5, 593469BG3, 593469BH1, 593469BJ7, 593469BK4, 593469BL2

13. Miami, Florida, The City of, General Obligation Refunding Bonds, Series 2002A, \$32,510,000, Dated: April 1, 2002

593388W72, 593388W80, 593388W98, 593388X22, 593388X30, 593388X48, 593388X55, 593388X63

14. Miami, Florida, The City of, Parking System Revenue Refunding Bonds, Series 1998, \$13,490,000, Dated: November 1, 1998  
593456JA5, 593456JC1, 593456JD9, 593456JE7

15. Miami, Florida, The City of, Non-Ad Valorem Revenue Bonds, Taxable Pension, Series 1995, Taxable Compensated Absence, Series 1995, \$72,000,000, Dated: December 1, 1995  
593469AP4, 593469AQ2, 593469AR0

16. Miami, Florida, The City of, Special Obligation Non-Ad Valorem Revenue Bonds, (Administration Buildings Acquisition Project), Series 1995, \$22,000,000, Dated: August 1, 1995  
593490FF7, 593490FG5

17. Miami, Florida, The City of, General Obligation Refunding Bonds, Series 1992, \$70,100,000, Dated: November 15, 1992  
593388Q79

18. Miami, Florida, City of, Special Revenue Refunding Bonds, Series 1987, \$65,271,325.05, Dated: March 1, 1988  
593493AV1

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial Information and Operating Data pursuant to Rule 15c2-12**

Annual Financial Information & Operating Data (Rule 15c2-12)

Audited Financial Statements or CAFR (Rule 15c2-12)

Failure to provide annual financial information as required

**Financial Information and Operating Data pursuant to Rule 15c2-12 (Voluntary)**

Quarterly / Monthly Financial Information

Change in fiscal year / timing of annual disclosure

Change in accounting standard

Interim / additional financial information / operating data

Budget

- Investment / debt / financial policy
- Information provided to rating agency, credit / liquidity provider or other third party
- Consultant reports
- Other Financial Voluntary Information

**Notice of a Material Event pursuant to Rule 15c2-12**

- Principal/Interest payment delinquency
- Non-payment related default
- Unscheduled draw on debt service reserve reflecting financial difficulties
- Unscheduled draw on credit enhancement reflecting financial difficulties
- Substitution of credit or liquidity provider, or its failure to perform
- Adverse tax opinion or event affecting the tax-exempt status of the security
- Modification to the rights of security holders
- Bond call
- Defeasance
- Release, substitution or sale of property securing repayment of the security
- Rating change

Fitch Rating - See attached document

**Notice of a Material Event pursuant to Rule 15c2-12 (Voluntary)**

- Amendment to continue disclosure undertaking
- Change in obligated person
- Notice to investor pursuant to bond documents
- Communication from the Internal Revenue Service
- Tender offer/secondary market purchases
- Bid for auction rate or other securities
- Capital or other financing plan
- Litigation/enforcement action
- Merger/ consolidation/ reorganization/ insolvency/ bankruptcy
- Change of trustee, tender agent, remarketing agent or other on-going party
- Derivative or other similar transaction
- Other event-based disclosures

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 390 North Orange Avenue

Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Diana Gomez

Title: Accounting Division

Employer: City of Miami