



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. County of Ocean, New Jersey General Improvement Bonds, Series 2009 \$45,300,000, consisting of \$18,860,000 Tax-Exempt Maturities and \$26,440,000 Taxable Maturities Build America Bonds, (Direct Pay) Dated: September 3, 2009

674735W27, 674735W35, 674735W43, 674735W50, 674735W68, 674735W76, 674735W84, 674735W92, 674735X26, 674735X34, 674735X42, 674735X59, 674735X67

2. County of Ocean, New Jersey \$101,110,000 (consisting of) General Improvement Bonds, Series 2008 \$59,770,000; College Capital Improvement Bonds, Series 2008 \$5,910,000; General Obligation Refunding Bonds, Series 2008A \$26,290,000 and General Obligation Refunding Bonds, Series 2008B \$9,140,000, Dated: September 4, 2008

674735V69, 674735R49, 674735T96, 674735U86, 674735R56, 674735V77, 674735U29, 674735V85, 674735R64, 674735U37, 674735V93, 674735R72, 674735U45, 674735R80, 674735U52, 674735R98, 674735U94, 674735S22, 674735V28, 674735S30, 674735V36, 674735S48, 674735V44, 674735S55, 674735S63, 674735S71, 674735S89, 674735S97, 674735T21, 674735T39, 674735T47, 674735T54, 674735T62

3. County of Ocean, New Jersey General Improvement Bonds, Series 2007 \$41,770,000, Dated: August 14, 2007

674735N92, 674735P25, 674735P33, 674735P41, 674735P58, 674735P66, 674735P74, 674735P82, 674735P90, 674735Q24, 674735Q32, 674735Q40, 674735Q57, 674735Q65, 674735Q73, 674735Q81, 674735Q99, 674735R23

4. County of Ocean, New Jersey \$44,025,000 (consisting of) General Improvement Bonds, Series 2006 A \$36,580,000; General Improvement Bonds, Series 2006 B \$4,540,000 and College Capital Improvement Bonds, Series 2006 \$2,905,000, Dated: August 29, 2006

674735K95, 674735H81, 674735N50, 674735L29, 674735H99, 674735N68, 674735L37, 674735J22, 674735J30, 674735L45, 674735J48, 674735L52, 674735J55, 674735L60, 674735L78, 674735J63, 674735J71, 674735L86, 674735L94, 674735J89, 674735J97, 674735M28, 674735M36, 674735K20, 674735M44, 674735K38, 674735K46, 674735M51, 674735M69, 674735K53, 674735M77, 674735M85, 674735M93

5. County of Ocean, New Jersey \$31,145,000 (consisting of) General Improvement Bonds, Series 2005 \$27,235,000 and College Capital Improvement Bonds, Series 2005 \$3,910,000, Dated: August 30, 2005
674735F59, 674735C94, 674735D28, 674735D36, 674735D44, 674735D51, 674735D69, 674735D77,
674735D85, 674735D93, 674735E27, 674735E35, 674735E43, 674735E50, 674735E68, 674735E76,
674735E84

6. County of Ocean, New Jersey General Obligation Refunding Bonds, Series 2005 \$65,100,000,
Dated: August 30, 2005
674735G33, 674735G41, 674735G58, 674735G66, 674735G74, 674735G82, 674735G90, 674735H24,
674735H32, 674735H40

7. County of Ocean, New Jersey General Improvement Bonds, Series 2004 \$27,700,000, Dated:
September 1, 2004
674735A88, 674735A96, 674735B20, 674735B38, 674735B46, 674735B53, 674735B61, 674735B79,
674735B87, 674735B95, 674735C29, 674735C37, 674735C45

8. County of Ocean, New Jersey \$29,173,000 (consisting of) General Improvement Bonds, Series 2003
\$27,659,000 and College Capital Improvement Bonds, Series 2003 \$1,514,000, Dated: October 8, 2003
674735ZG3, 674735ZH1, 674735ZJ7, 674735ZK4, 674735ZL2, 674735ZM0, 674735ZN8, 674735ZP3,
674735ZQ1, 674735ZR9, 674735ZS7, 674735ZT5, 674735ZU2, 674735ZV0

9. County of Ocean, New Jersey \$55,625,000 (consisting of) General Obligation Refunding Bonds,
Series 2002A \$29,965,000 and General Obligation Refunding Bonds, Series 2002B \$25,660,000, Dated:
October 1, 2002
674735YM1, 674735YN9, 674735YP4, 674735YQ2, 674735YR0, 674735YS8, 674735YT6,
674735YU3, 674735YV1, 674735YW9, 674735YX7, 674735YY5

10. County of Ocean, New Jersey General Improvement Bonds, Series 2002 \$25,925,000, Dated:
August 1, 2002
674735XS9, 674735XT7, 674735XU4, 674735XV2, 674735XW0, 674735XX8, 674735XY6,
674735XZ3, 674735YA7, 674735YB5, 674735YC3

11. County of Ocean, New Jersey \$27,000,000 (consisting of) General Improvement Bonds, Series
2001 \$25,000,000 and College Capital Improvement Bonds, Series 2001 \$2,000,000, Dated: August 15,
2001
674735WT8, 674735WU5, 674735WV3, 674735WW1, 674735WX9, 674735WY7, 674735WZ4,
674735XA8, 674735XB6, 674735XC4

12. County of Ocean, New Jersey \$29,895,000 (consisting of) General Improvement Bonds, Series
2000 \$26,895,000 and College Capital Improvement Bonds, Series 2000 \$3,000,000, Dated: September
1, 2000

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial Information and Operating Data pursuant to Rule 15c2-12

- Annual Financial Information & Operating Data (Rule 15c2-12)
- Audited Financial Statements or CAFR (Rule 15c2-12)
- Failure to provide annual financial information as required

Financial Information and Operating Data pursuant to Rule 15c2-12 (Voluntary)

- Quarterly / Monthly Financial Information
- Change in fiscal year / timing of annual disclosure
- Change in accounting standard
- Interim / additional financial information / operating data
- Budget
- Investment / debt / financial policy
- Information provided to rating agency, credit / liquidity provider or other third party
- Consultant reports
- Other Financial Voluntary Information

Notice of a Material Event pursuant to Rule 15c2-12

- Principal/Interest payment delinquency
- Non-payment related default
- Unscheduled draw on debt service reserve reflecting financial difficulties
- Unscheduled draw on credit enhancement reflecting financial difficulties
- Substitution of credit or liquidity provider, or its failure to perform
- Adverse tax opinion or event affecting the tax-exempt status of the security
- Modification to the rights of security holders
- Bond call
- Defeasance
- Release, substitution or sale of property securing repayment of the security
- Rating change

Fitch Report - See attached document

Notice of a Material Event pursuant to Rule 15c2-12 (Voluntary)

- Amendment to continue disclosure undertaking
- Change in obligated person
- Notice to investor pursuant to bond documents
- Communication from the Internal Revenue Service
- Tender offer/secondary market purchases
- Bid for auction rate or other securities
- Capital or other financing plan
- Litigation/enforcement action
- Merger/ consolidation/ reorganization/ insolvency/ bankruptcy
- Change of trustee, tender agent, remarketing agent or other on-going party
- Derivative or other similar transaction
- Other event-based disclosures

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 390 North Orange Avenue

Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Julie N Tarrant

Title: Comptroller/CFO

Employer: County of Ocean, NJ