



# Municipal Market Disclosure Information Cover Sheet

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## This Filing Applies to:

1. The Metropolitan Water District of Southern California Water Revenue Bonds, Series 2005, \$200,000,000 consisting of Water Revenue Bonds, 2005 Authorization Series A, \$100,000,000 and Water Revenue Bonds, 2005 Authorization Series B-1, \$50,000,000 and Water Revenue Bonds, 2005 Authorization Series B-2, \$50,000,000 (Variable Rate Securities) Dated: July 28, 2005  
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## TYPE OF FILING:

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

## WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

### Financial Information and Operating Data pursuant to Rule 15c2-12

- Annual Financial Information & Operating Data (Rule 15c2-12)
- Audited Financial Statements or CAFR (Rule 15c2-12)
- Failure to provide annual financial information as required

### Financial Information and Operating Data pursuant to Rule 15c2-12 (Voluntary)

- Quarterly / Monthly Financial Information
- Change in fiscal year / timing of annual disclosure
- Change in accounting standard
- Interim / additional financial information / operating data
- Budget
- Investment / debt / financial policy
- Information provided to rating agency, credit / liquidity provider or other third party
- Consultant reports
- Other Financial Voluntary Information

### Notice of a Material Event pursuant to Rule 15c2-12

- Principal/Interest payment delinquency
- Non-payment related default
- Unscheduled draw on debt service reserve reflecting financial difficulties
- Unscheduled draw on credit enhancement reflecting financial difficulties
- Substitution of credit or liquidity provider, or its failure to perform
- Adverse tax opinion or event affecting the tax-exempt status of the security
- Modification to the rights of security holders
- Bond call
- Defeasance

Notice of Defeasance and Redemption on 2005 Series B-1 and 2005 Series B-2

- Release, substitution or sale of property securing repayment of the security
- Rating change

**Notice of a Material Event pursuant to Rule 15c2-12 (Voluntary)**

- Amendment to continue disclosure undertaking
- Change in obligated person
- Notice to investor pursuant to bond documents
- Communication from the Internal Revenue Service
- Tender offer/secondary market purchases
- Bid for auction rate or other securities
- Capital or other financing plan
- Litigation/enforcement action
- Merger/ consolidation/ reorganization/ insolvency/ bankruptcy
- Change of trustee, tender agent, remarketing agent or other on-going party
- Derivative or other similar transaction
- Other event-based disclosures

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 390 North Orange Avenue

Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Brian G. Thomas

Title: Chief Financial Officer

Employer: Metropolitan Water District of Southern California