



## Municipal Market Disclosure Information Cover Sheet

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### **This Filing Applies to:**

1. Wisconsin Health and Educational Facilities Authority Revenue Bonds (ProHealth Care, Inc. Obligated Group), Series 2009, \$139,060,000, Dated: April 30, 2009  
97710BGW6, 97710BGX4, 97710BGY2, 97710BGZ9
  2. Wisconsin Health and Educational Facilities Authority Adjustable Rate Revenue Bonds (ProHealth Care, Inc. Obligated Group), Series 2008A, \$53,815,000 and Wisconsin Health and Educational Facilities Authority Adjustable Rate Revenue Bonds (ProHealth Care, Inc. Obligated Group), Series 2008B, \$68,720,000, Dated: August 14, 2008  
97710BDH2, 97710BDJ8
  3. Wisconsin Health and Educational Facilities Authority, Revenue Bonds (ProHealth Care, Inc. Obligated Group), Series 2001A, \$15,845,000, Dated: April 1, 2001  
97710N7U4, 97710N7V2, 97710N7W0, 97710N7X8, 97710N7Y6, 97710N7Z3, 97710N8A7, 97710N8B5, 97710N8C3
  4. Wisconsin Health and Educational Facilities Authority, Revenue Bonds (ProHealth Care, Inc. Obligated Group), Series 1999, \$45,575,000, Dated: April 15, 1999  
97710NU61, 97710NU79, 97710NV29, 97710NV45, 97710NV52
  5. Wisconsin Health and Educational Facilities Authority, Revenue Bonds (Waukesha Memorial Hospital, Inc.), Series 1995A, \$45,080,000, Dated: October 15, 1995  
97710AXK5, 97710AXX7, 97710AXY5
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### **TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

### **WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**Financial Information and Operating Data pursuant to Rule 15c2-12**

- Annual Financial Information & Operating Data (Rule 15c2-12)
- Audited Financial Statements or CAFR (Rule 15c2-12)
- Failure to provide annual financial information as required

**Financial Information and Operating Data pursuant to Rule 15c2-12 (Voluntary)**

- Quarterly / Monthly Financial Information
- Change in fiscal year / timing of annual disclosure
- Change in accounting standard
- Interim / additional financial information / operating data
- Budget
- Investment / debt / financial policy
- Information provided to rating agency, credit / liquidity provider or other third party
- Consultant reports
- Other Financial Voluntary Information

**Notice of a Material Event pursuant to Rule 15c2-12**

- Principal/Interest payment delinquency
- Non-payment related default
- Unscheduled draw on debt service reserve reflecting financial difficulties
- Unscheduled draw on credit enhancement reflecting financial difficulties
- Substitution of credit or liquidity provider, or its failure to perform
- Adverse tax opinion or event affecting the tax-exempt status of the security
- Modification to the rights of security holders
- Bond call
- Defeasance
- Release, substitution or sale of property securing repayment of the security
- Rating change

Moody's Rating Affirmation

**Notice of a Material Event pursuant to Rule 15c2-12 (Voluntary)**

- Amendment to continue disclosure undertaking
- Change in obligated person
- Notice to investor pursuant to bond documents
- Communication from the Internal Revenue Service
- Tender offer/secondary market purchases
- Bid for auction rate or other securities
- Capital or other financing plan
- Litigation/enforcement action
- Merger/ consolidation/ reorganization/ insolvency/ bankruptcy

- Change of trustee, tender agent, remarketing agent or other on-going party
- Derivative or other similar transaction
- Other event-based disclosures

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 390 North Orange Avenue

Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: [emmaagent@dacbond.com](mailto:emmaagent@dacbond.com)

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Kathy McCann

Title: Director of Accounting

Employer: ProHealth Care