



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. Louisiana Public Facilities Authority Student Loan Revenue Bonds, Series 2006, \$169,450,000 consisting of Senior 2006 Series A-1, \$56,500,000 CUSIP 546398PW2 and Senior 2006 Series A-2, \$56,500,000 CUSIP 546398PX0 and Senior 2006 Series A-3, \$56,450,000 CUSIP 546398PY8 (Auction Rate Bonds) Dated: December 6, 2006
546398PX0, 546398PW2
2. Louisiana Public Facilities Authority Student Loan Revenue Bonds, Series 2005, \$140,300,000 consisting of Senior 2005 Series A-1, \$70,150,000 CUSIP 546398KF4 and Senior 2005 Series 2005 A-2, \$70,150,000 CUSIP 546398KG2 (Auction Rate Bonds) Dated: August 24, 2005
546398KG2, 546398KF4
3. Louisiana Public Facilities Authority Student Loan Revenue and Revenue Refunding Bonds Series 2004, \$151,900,000 Consisting of Senior 2004 Series A-1 Bonds Due December 1, 2033 (Amt) Cusip- 546398HK7, \$24,000,000 and Senior 2004 Series A-2 Bonds Due December 1, 2034 (Amt) Cusip- 546398HL5, \$47,900,000 and Taxable Senior 2004 Series B-1 Bonds Due December 1, 2034 Cusip- 46398HM3, \$80,000,000 (Auction Rate Bonds) Dated: June 30, 2004
546398HK7, 546398HL5
4. Louisiana Public Facilities Authority Student Loan Revenue Refunding Bonds Senior 2003 Series A-2 Due December 1, 2033 (AMT) CUSIP-546398GB8 (Auction Rate Bonds), \$41,700,000 Dated: December 17, 2003
546398GB8
5. Louisiana Public Facilities Authority Student Loan Revenue Bonds Senior 2003 Series A-1 Due March 1, 2033 (AMT) CUSIP 546398FK9 (Auction Rate Bonds), \$67,200,000 Dated: June 11, 2003
546398FK9
6. Louisiana Public Facilities Authority Student Loan Revenue and Revenue Refunding Bonds Senior 2002 Series A-1 Due February 1, 2032 (AMT), \$66,950,000 CUSIP- 54640A7N4 (Auction Rate Securities) Dated: February 28, 2002
54640A7N4

7. Louisiana Public Facilities Authority Student Loan Revenue and Revenue Refunding Bonds Senior 2001 Series A-1 Due February 1, 2031 (AMT), \$43,500,000 CUSIP- 54640A4R8 (Auction Rate Securities) Dated: February 22, 2001
54640A4R8

8. Louisiana Public Facilities Authority Student Loan Revenue and Revenue Refunding Bonds, Series 1999, \$148,000,000 consisting of Senior 1999 Series A-1 Bonds due February 1, 2029 (AMT) CUSIP- 54640AZ52, \$43,500,000 and Senior 1999 Series A-3 Bond due September 1, 2020, (AMT) CUSIP- 54640AZ29 \$25,000,000, September 1, 2021, (AMT) CUSIP- 54640AZ37 \$36,000,000 and September 1, 2022, (AMT) CUSIP-54640AZ45 \$43,000,000 (Auction Rate Securities) Dated: February 25, 1999
54640AZ29, 54640AZ37, 54640AZ45, 54640AZ52

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

☐ **Financial Information and Operating Data pursuant to Rule 15c2-12**

☐ Annual Financial Information & Operating Data (Rule 15c2-12)

☐ Audited Financial Statements or CAFR (Rule 15c2-12)

☐ Failure to provide annual financial information as required

☐ **Financial Information and Operating Data pursuant to Rule 15c2-12 (Voluntary)**

☐ Quarterly / Monthly Financial Information

☐ Change in fiscal year / timing of annual disclosure

☐ Change in accounting standard

☐ Interim / additional financial information / operating data

☐ Budget

☐ Investment / debt / financial policy

☐ Information provided to rating agency, credit / liquidity provider or other third party

☐ Consultant reports

☐ Other Financial Voluntary Information

☐ **Notice of a Material Event pursuant to Rule 15c2-12**

☐ Principal/Interest payment delinquency

☐ Non-payment related default

- ☐ Unscheduled draw on debt service reserve reflecting financial difficulties
- ☐ Unscheduled draw on credit enhancement reflecting financial difficulties
- ☐ Substitution of credit or liquidity provider, or its failure to perform
- ☐ Adverse tax opinion or event affecting the tax-exempt status of the security
- ☐ Modification to the rights of security holders
- ☐ Bond call
- ☐ Defeasance
- ☐ Release, substitution or sale of property securing repayment of the security
- ☐ Rating change

☒ **Notice of a Material Event pursuant to Rule 15c2-12 (Voluntary)**

- ☐ Amendment to continue disclosure undertaking
- ☐ Change in obligated person
- ☐ Notice to investor pursuant to bond documents
- ☐ Communication from the Internal Revenue Service
- ☐ Tender offer/secondary market purchases
- ☐ Bid for auction rate or other securities
- ☐ Capital or other financing plan
- ☐ Litigation/enforcement action
- ☐ Merger/ consolidation/ reorganization/ insolvency/ bankruptcy
- ☐ Change of trustee, tender agent, remarketing agent or other on-going party
- ☐ Derivative or other similar transaction
- ☒ Other event-based disclosures

LPFA Student Loan Tender

Disclosure Dissemination Agent Contact:

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Address: 390 North Orange Avenue

Suite 1750

City: Orlando

State: FL

Zip Code: 32801-1674

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Tricia Dubroc

Title: Vice President of Student Loans & Administration

Employer: Louisiana Public Facilities Authority